



ASX ANNOUNCEMENT

2 November 2010

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ANNUAL GENERAL MEETING PRESENTATION REPUBLIC GOLD LIMITED

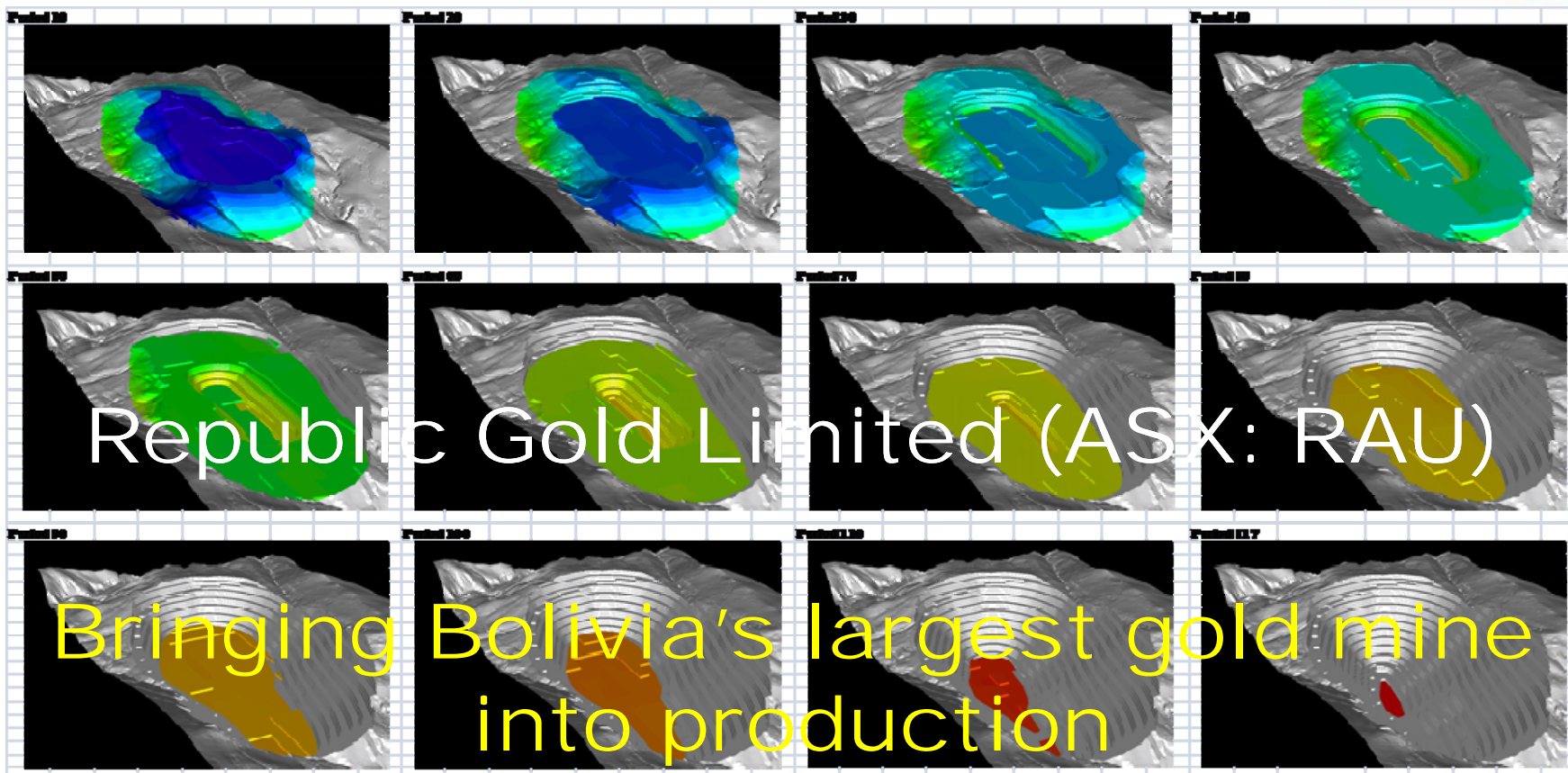
Please find attached the following Presentation to be given at the Company's Annual General Meeting to be held on Tuesday, 2 November 2010 commencing at 11.30am (Sydney time) at Christie Corporate Centre, Cnr Spring and Gresham Streets, Sydney in the State of New South Wales.

An electronic copy of the presentation is available on the Company's website at:
www.republicgold.com.au

Yours faithfully
Roslynn Shand
Company Secretary
Republic Gold Limited

Republic Gold Limited

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Disclaimer



Caution on Forward-Looking Statements

This presentation contains "forward-looking information" which may include, but is not limited to, statements with respect to the future financial or operating performances of Republic Gold Limited, its subsidiaries and their respective projects, the future price of gold and other minerals, the estimation of ore reserves and mineral resources, the realisation of mineral reserve estimates, the timing and amount of estimated future production, costs of production, capital, operating and exploration expenditures, costs and timing of the development of new deposits, costs and timing of future exploration, requirements for additional capital, government regulation of mining operations, environmental risks, reclamation and rehabilitation expenses, title disputes or claims, limitations of insurance coverage and regulatory matters. Often, but not always, forward-looking information statements can be identified by the use of words such as "plans", "expects", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates", or "believes", or variations (including negative variations) of such words and phrases, or state that certain actions, events or results "may", "could", "would", "might", or "will" be taken, occur or be achieved.

Forward-looking statements involve both known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of Republic Gold Limited and/or its subsidiaries to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Although Republic Gold Limited has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results to differ from those anticipated, estimated or intended. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements.

JORC Compliance Statement

Information in this presentation that relates to the Amayapampa Mineral Resources for Republic Gold Limited is based on information estimated by Kerrin Allwood, Republic Gold's Independent Resource Consultant and a member of the Australasian Institute of Mining and Metallurgy. It is also based on information from Neb Zurkic, Republic Gold's Technical Director, a member of the Australasian Institute of Mining and Metallurgy and the Australian Institute of Geoscientists. It is also based on information from John Kelly, Republic Gold's Managing Director, a member of the Australasian Institute of Mining and Metallurgy. It is also based on information from Paul Pyke, Republic Gold's Project Development Manager, a member of the Australasian Institute of Mining and Metallurgy. Kerrin Allwood, Neb Zurkic, Paul Pyke and John Kelly have a minimum of five years experience in the estimation, assessment and evaluation of Mineral Resources and Ore Reserves. Kerrin Allwood, Neb Zurkic, Paul Pyke and John Kelly have significant experience that is relevant to the styles of mineralisation and types of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2004 edition of the "Australasian Code for Reporting of Mineral Resources and Ore Reserves". Kerrin Allwood, Neb Zurkic, Paul Pyke and John Kelly consent to the inclusion in this report of these matters based on the information in the form and context in which it appears.

Gold-focused ASX junior mining company



- ❑ Top 20 shareholders: 39.2% at 28 October 2010
- ❑ Zeus Gold Pty Limited (directors/management): ~64m shares representing ~4.2% at 28 October 2010
- ❑ Amayapampa Gold Project Bankable Feasibility Study ('BFS') successfully completed Aug 2010
- ❑ All critical permits including Social Licence Agreement in place
- ❑ Company advancing development finance negotiations in Bolivia, Canada & Australia
- ❑ Estimated mineral resource inventory:
 - Amayapampa, Bolivia
1,279kozs – 34.9mt @ 1.1 g/t

Emerging gold producer in Bolivia

- ✓ Highly experienced mining & exploration team
- ✓ Successfully completed BFS/NI 43.101
- ✓ Funding discussions are well advanced
- ✓ Gold production expected late 2011
- ✓ Strong and appreciating demand for gold
- ✓ Lowest cost quartile emerging producer
- ✓ Initial annual target production rate > 90,000 ozs pa

Additional valuation upside from:

- ✓ Amayapampa open along strike to the north and at depth
- ✓ > 10 year mine life potential with near-mine exploration planned to boost resource inventory

Platform to take the company into production by late 2011



Financial Snapshot

Share Price:	\$0.010 - \$0.011/share
6mth Range:	\$0.010-\$0.023
Market Cap:	\$20m*
Issued Capital:	1,938m* Ordinary Shares *(post Placement & SPP)
Options:	243m RAUOA 4c Options (maturing 5 June 2011)
Cash at Bank:	A\$1.5m (30 September 2010) Note: \$4m underwritten SPP will boost cash to \$5.5m 15 November
Debt:	Nil

Experienced Board & Management team

- ❑ **Peter Wicks** FCA, *Chairman*,
40 years Financial Management
- ❑ **John Kelly** BE (Mining), MAusIMM, MAICD
Managing Director, 28 years Mining Engineer
- ❑ **Neb Zurkic** BSc (Geol), M. Mineral & Energy
Economics, MAusIMM, MAIG, *Technical Director*,
18 years Geologist
- ❑ **Greg Barns** BA, LLB, *Non-Executive Director*,
Barrister & former CEO of Australian Gold Council
- ❑ **Ros Shand** BA, LLB, *Company Secretary*,
15 years Lawyer & Corporate Secretarial
- ❑ **Victor Barua** BSc (Mining), MAusIMM, MSME
General Manager Operations, Amayapampa, Bolivia.

Positioned to develop Bolivia's largest producing gold mine



Amayapampa Gold Project, Bolivia



Robust resource position & scope for expansion

- ❑ Amayapampa Gold Project is set to be Bolivia's largest gold mine.
- ❑ Estimated ore reserve of 19,900,000 tonnes at 1.3 Au g/t for 817,000 contained ounces.
- ❑ Acceleration of near-mine exploration programme to extend resource/reserve base.
- ❑ 683,700 ounces to be produced over 7.4 years.
- ❑ Expected average annual production of > 90,000 ounces from 2,737,500 tpa treatment plant.
- ❑ High measured & indicated resource to ore reserve conversion of 83.5%.

Amayapampa Ore Reserve & Mineral Resource Statement:

Ore Reserve Category	Tonnes	Grade Au g/t	Contained Ounces
Proven	4,200,000	1.6	219,000
Probable	15,700,000	1.2	598,000
Total	19,900,000	1.3	817,000
Waste	59,450,000		
Stripping Ratio	3.0 to 1.0		

MEASURED		INDICATED		INFERRED		TOTAL		
TONNES	GRADE	TONNES	GRADE	TONNES	GRADE	TONNES	GRADE	GOLD
('000)	Au g/t	('000)	Au g/t	('000)	Au g/t	('000)	Au g/t	Ounces
4,360	1.6	22,410	1.1	8,140	1.1	34,910	1.1	1,280,000

Low cash costs & operating margins



- ✓ Preliminary Project pre-tax NPV :
 - at US\$925 per ounce is US\$166M, and
 - at US\$1,200 per ounce is US\$340M.
- ✓ Capital required to commence production is US\$136M.
- ✓ Conservative gold price assumption used of US\$925 per ounce.
- ✓ Strong cash operating margin and very robust project.
- ✓ Cash operating costs of US\$13.19 per tonne treated, or US\$384 per ounce.
- ✓ Significant upside on operating margin:
 - average metallurgical recoveries of 83.8%.
- ✓ Low cost open pit mining scenario, with low stripping ratio of 3 to 1 achieved using conservative pit design parameters.
- ✓ Target to increasing the current resource & reserve base through development drilling.

Pro-mining Bolivia: a history of success



- ✓ **Politically friendly mining environment.**
- ✓ **Pro-mining President elected for second term; politicians respect the need for foreign investment capital to alleviate poverty.**
- ✓ ~US\$2B spent since Evo Morales (Bolivian President since 2006) came to power.
- ✓ Amayapampa will be Bolivia's largest open pit gold mine.
- ✓ Close, cooperative relationships with the Bolivian government and local communities.
- ✓ Mining an essential part of Bolivian culture & tax base.
- ✓ International miners successfully operating in Bolivia.
- ✓ Total income tax on miners is 32.5% (25% + 7.5% additional mining levy).
- ✓ Royalty to government is 7%.

Major Mining Projects in Bolivia	
Company	Project
Coeur D'Alene Mines	San Bartolome produced 2.1mozs Ag Q1 2009, US\$240m invested
Pan American Silver	San Vicente Ag US\$72m invested
Jindal Power & Steel	El Mutun iron ore deposit; US\$2.1B committed investment
Sumitomo	San Cristobal 45,000 tpd Ag/Pb/Zn mine
Orvana Minerals	Don Mario Gold mine; US\$350 cash cost
Inti Raymi (ex Newmont)	Kori Kollo mine 5moz producer