

# Veratin Limited ACN 613 404 612 (Company)

## Supplementary Offer Information Statement

---

### Supplementary Offer Information Statement to a Replacement Offer Information Statement dated 19 January 2024

#### Important Information

This is a supplementary offer information statement dated 25 January 2024 and lodged with the Australian Securities and Investments Commission (**ASIC**) on that date (**Supplementary OIS**). This Supplementary OIS supplements the replacement offer information statement dated 19 January 2024 (**OIS**) issued by Veratin Limited ACN 613 404 612 (**Company**).

Neither ASIC or its officers take any responsibility as to the contents of this Supplementary OIS or the merits of the investment to which this Supplementary OIS relates. This Supplementary OIS shall be read in its entirety together with the contents of the OIS. If you are in any doubt as to the contents of this document, you should consult your professional advisers without delay.

Other than as set out below, all material details in relation to the OIS remain unchanged. Terms used in this Supplementary OIS shall have the same meaning ascribed to them in the OIS. To the extent of any inconsistency between this Supplementary OIS and the OIS, the provisions of the Supplementary OIS will prevail.

A copy of this Supplementary OIS and the OIS can be downloaded from the Company's website at <https://www.veratin.com.au/>

#### 1. Purpose of this Supplementary Offer Information Statement

---

The OIS is seeking to raise \$500,000 (the **Proposed Subscription Amount**). This Supplementary OIS has been issued for the purposes of making potential investors aware that it is the intention of the Board to raise and retain a lesser amount than the Proposed Subscription Amount should less than the Proposed Subscription Amount be raised under the OIS (**Purpose**).

To fulfill that Purpose, the Board reserves a right to take a lesser sum than the Proposed Subscription Amount at its discretion and to issue shares on that basis. Where the amount raised under the OIS is less than the Proposed Subscription Amount, the Board will allocate those funds raised in accordance with Section 2.3 of the OIS on a pro-rata basis, and otherwise at the discretion of the directors to utilise those funds to the maximum benefit of Shareholders.

#### 2. Other Material Information

---

The Directors of the Company are not aware of any acts, matters or things (not already described in the OIS) which may be material to the making of an informed assessment of:

- (a) the effect of the Offer on the Company; or

(b) the rights attaching to the Shares.

### **3. Director Consent**

---

#### **Directors' authorisation and consent**

This Supplementary OIS has been signed by a Director of the Company with the authority of each of the Directors and is dated 25 January 2024. Each Director has consented to lodgement of this Supplementary OIS with ASIC.

A handwritten signature in black ink, appearing to read 'Ramiz', with a long horizontal stroke extending to the right.

Ramiz Boulos  
Chairman  
Veratin Limited