

VERIGROW

03/01/2024

EXTENSION OF OFFER CLOSING DATE

Veratin Limited (NSX: VTN) (Veratin or the Company), refers to its announcement titled 'Veratin raises \$500k to fund next stage of growth' dated 15 December 2023, in relation to the Offer of 2,777,778 new shares at a price of \$0.18 per share to raise up to approximately \$500,000.

The Company advises that the Closing Date of the Offer has been extended to 5:00pm (Perth time) on 19 January 2024, to ensure that all Eligible Investors have an opportunity to participate.

The revised indicative timetable for the Offer is set out below.

Closing Date of Offer	19/01/2024
Issue of Shares	05/02/2024
Despatch of Shares holding statements	06/02/2024

Capitalised terms used, but not defined, in this announcement have the meaning given to them in the Offer Information Statement released to NSX on 15 December 2023.

The Offer documents can be found at <https://www.veratin.com.au/investors> and applications for shares can be made at <https://apply.automic.com.au/Veratin>.

This announcement was authorised for release by the Board of the Company.

ENDS

ABOUT VERATIN LIMITED

Veratin Limited (NSX: VTN) is a leading Australian organic chemicals manufacturer with a suite of IP protected sustainable and high-quality products made from upcycled waste wool for use in cosmetics, fertilisers, biodegradable materials, food, and nutraceuticals.

Forward-looking Statements

This announcement may contain certain "forward-looking statements" which may not have been solely based on historical facts but are based on the Company's current expectations about future events and results. Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward-looking statements are subject to risks, uncertainties, assumptions, and other factors, which could cause actual results to differ materially to future results expressed, projected, or implied by such forward looking statements.

The Company does not undertake any obligation to release publicly any revisions to any "forward-looking statements" to reflect events or circumstances after the date of this announcement, or to reflect the occurrence of unanticipated events, except as may be required under the applicable securities laws.

For further information, investor enquiries or media enquiries, please contact:

Email: info@veratin.com.au
Phone: +61 8 6323 8013

Tristan Everett
Email: tristan.everett@automicgroup.com.au
Phone: +61 403 789 096

VERIGROW

Veratin Limited – Social Media

Veratin Limited is committed to communicating with the investment community via all available channels. Whilst the NSX remains the main channel for sharing market-sensitive news, we encourage investors and interested parties to follow 'Veratin' and 'Verigrow' on LinkedIn, Facebook and Instagram.