

VERIGROW

29/07/2022

Dear Shareholders

VERATIN 5 SEPTEMBER 2022 - GENERAL MEETING

The shareholder meeting is scheduled to be held at Unit 1, 14A Hines Road, O'Connor WA 6163, on 5 September 2022 at 10:00am AWST (**Meeting**).

The Company is continuing to monitor the impact of the COVID-19 virus in Western Australia and following guidance from the Federal and State Governments. At this stage the Directors have made the decision that a physical meeting will be held. Accordingly, Shareholders will be able to attend the Meeting in person.

To assist the Company in ensuring that the Meeting is held in compliance with the COVID-19 restrictions at the time of the Meeting, it will be helpful for Shareholders who wish to attend the Meeting in person to register their attendance on the Company's website via <https://www.veratin.com.au/investors/shareholder-meeting/> by no later than 5pm (AWST) on 15/08/2022. This will greatly assist the Company to manage any amendments required to the Meeting format as a result of any changes to government restrictions which may apply at the time of the Meeting. The Company will endeavour to adopt a format that will best ensure that all Shareholders who wish to attend are able to participate.

The Company **strongly encourages Shareholders to lodge a directed proxy form prior to the Meeting and register their attendance prior to the Meeting if they intend to attend**. Questions should also be submitted in advance of the Meeting as this will provide management with the best opportunity to prepare for the Meeting, for example by preparing answers in advance to Shareholders questions. However, questions may also be raised during the Meeting.

In accordance with new provisions under the Corporations Act, the Company will not be sending hard copies of the Notice of Meeting to shareholders unless a shareholder has previously requested a hard copy.

The Notice of Meeting and Explanatory Memorandum can be found at the following link: <https://www.veratin.com.au/investors/shareholder-meeting/>.

Alternatively, a complete copy of the Notice of Meeting and Explanatory Statement has been posted on the Company's NSX market announcements page.

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of Notice of Meeting and Explanatory Statement.

In order to receive electronic communications from the Company in the future, please update your Shareholder details online at <https://investor.automic.com.au/#/home> and log in with your unique shareholder identification number and postcode (or country for overseas residents), where you can find on your enclosed personalised proxy form. Once logged in you can also lodge your proxy vote online by clicking on the "Meetings" tab.

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If you are unable to access the Notice of Meeting and Explanatory Memorandum online, please contact the Company Secretary, Ramiz Boulos on +61 431 150 538 or via email at info@veratin.com.au.

The Company will notify Shareholders via the Company's website at www.veratin.com.au/investors/ and the Company's ASX Announcement Platform at www.nsx.com.au (NSX: VTN) if changing circumstances impact the planning or arrangements for the Meeting.

This announcement is authorised for market release by Veratin's Executive Chairman and Company Secretary.

Sincerely,



Ramiz Boulos
Executive Chairman
& Company Secretary