

**8<sup>th</sup> November 2023**

## **NET TANGIBLE ASSET STATEMENT**

K2 Energy Limited advised that its Net Tangible Asset (NTA) backing per share as at close of business (including offshore markets) on 31 October 2023 was:

### **Estimated Net Tangible Asset Backing Per Ordinary Share<sup>1</sup>**

---

Net Tangible Asset Backing per share	1.60 cents
--------------------------------------	------------

---

<sup>1</sup> All figures are unaudited and indicative only.

**Authorised by:** Terence Flitcroft, Company Secretary on behalf of K2 Energy Limited