



NSX code: AGS

1 August 2023

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Convertible Note Update

Agri Skylight Ltd ("**AGS**" or the "**Company**") refers to the NSX announcement dated 11 January 2023 regarding the issue of A\$300,000 of convertible notes which were set to mature on 30 June 2023.

The maturity date has been extended by understanding between the Company and the noteholder and it is expected that the convertible notes will be converted to shares following the completion of the Ferlab Sdn. Bhd. Acquisition and NSX re-listing.

This announcement has been approved for release by the Board of Agri Skylight.

For further information please contact:

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