

Non-Renounceable Pro-Rata Rights Issue for Shares and Free Attaching Options Closing Date Reminder

Yandal Resources Ltd (ASX: YRL, "Yandal Resources" or the "Company") advises that in accordance with Appendix 7A of the ASX Listing Rules, the Rights Issue will not be extended and the original timetable will still apply.

Any New Shares and New Options under the Rights Issue that were not applied for will form the Shortfall Securities. The Offer to issue Shortfall Securities is a separate offer under the Prospectus. In accordance with the Prospectus, the Company reserves the right to place any Shortfall Securities within three months of the Closing Date of Wednesday, 16 March 2022.

Set out below is the original timetable for the Offer:

Prospectus lodged with ASIC and ASX	19 November 2021
"Ex" date (date from which Shares trade on ASX without the entitlement to participate in the Offer)	24 November 2021
Record Date (to determine eligibility of Shareholders to participate in the Offer)	25 November 2021
Send Prospectus and Entitlement and Acceptance Forms to Eligible Shareholders/Opening Date	30 November 2021
Closing Date	16 December 2021
Issue date	23 December 2021
New Shares commence normal trading on ASX	24 December 2021

This announcement was authorised for release by the Board of the Company.

For further information please contact:

Bianca Taveira, Company Secretary

by email yandal@yandalresources.com.au

or by phone 08 9389 9021



Registered Address

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Board Members

Lorry Hughes	Managing Director/CEO
Tim Kennedy	Non-Executive Chairman
Katina Law	Non-Executive Director
Bianca Taveira	Company Secretary

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Gold Projects

Ironstone Well (100% owned)	
Barwidgee (100% owned)	
Mt McClure (100% owned)	
Gordons (100% owned)	
Shares on Issue	103,288,135
Share Price	\$0.385
Market Cap	\$39M
ASX Code	YRL