

ASX and Media Release

Thursday 27th January 2022

Not for release to US wire services or distribution in the United States



Entitlement Offer – Closes Tomorrow, Crescat Confirms Full Participation

ASX Code: WRM
OTCQX: WRMCF

Issued Securities

Shares: 151.8 million

Options: 10.9 million

Cash on hand (31 Dec 2021)
A\$5.8M

Market Cap (25th January 2022)
A\$33.8M at \$0.22 per share

Directors & Management

Peter Lester
Non-Executive Chairman

Matthew Gill
Managing Director &
Chief Executive Officer

Paul McNally
Lead Non-Executive Director

Jeremy Gray
Non-Executive Director

Christopher Wellesley
Non-Executive Director

Toni Griffith
Chief Financial Officer

Shane Turner
Commercial Manager &
Company Secretary

Rohan Worland
Exploration Manager

*For further information, contact:
Matthew Gill or Shane Turner
Phone: 03 5331 4644*

info@whiterockminerals.com.au
www.whiterockminerals.com.au

White Rock Minerals Limited (ASX:WRM; OTCQX:WRMCF) (**White Rock**) refers to its ASX announcement dated 6th December 2021 regarding a 1 for 4 pro-rata non-renounceable entitlement offer (**Entitlement Offer**) of fully paid ordinary shares to existing eligible shareholders to raise up to \$9.1 million.

White Rock is pleased to advise that its largest shareholder, Crescat Portfolio Management LLC has confirmed their full participation in the Entitlement Offer.

White Rock wishes to remind shareholders that applications under the Entitlement Offer close **tomorrow at 5.00 pm (Melbourne time) on Friday, 28th January 2022.**

If shareholders require any further information, please contact Shane Turner on 03 5331 4644 or info@whiterockminerals.com.au

Yours faithfully

A handwritten signature in black ink that reads "Shane Turner".

Shane Turner
Company Secretary

This announcement has been authorised for release by the board.

Contacts

For more information, please contact:

Mr Matthew Gill

Managing Director & CEO

info@whiterockminerals.com.au

Mr Alex Cowie

Media & Investor Relations

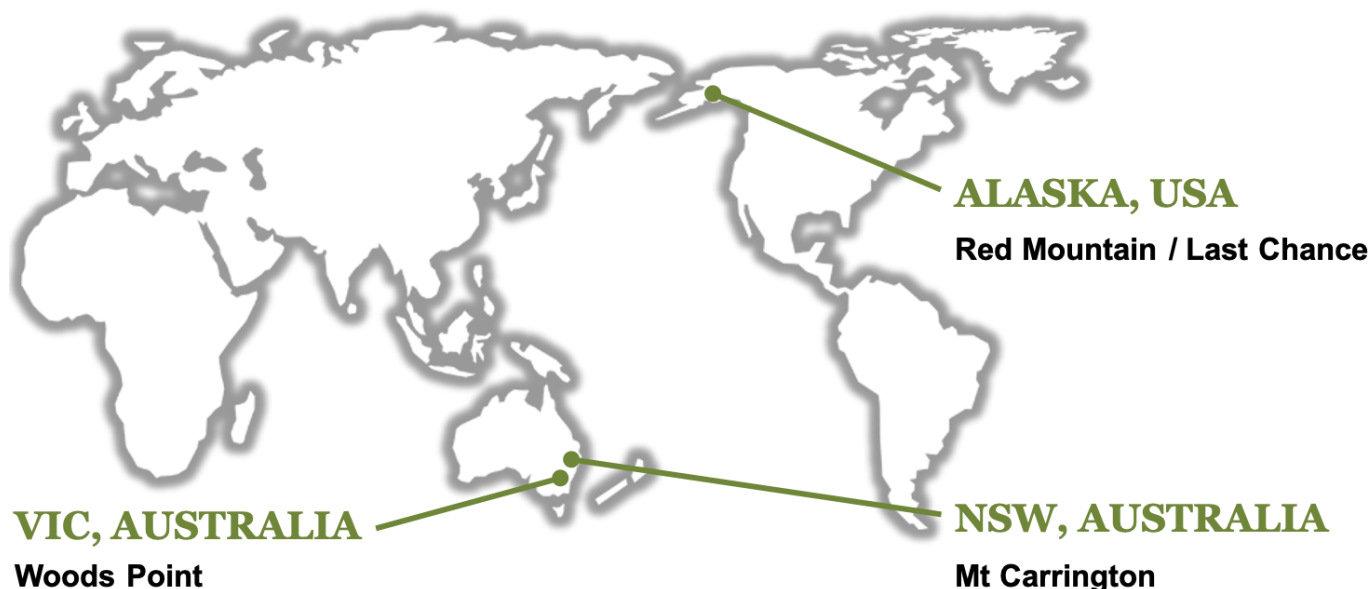
alexc@nwrcommunications.com.au

For more information about White Rock and its Projects, please visit www.whiterockminerals.com.au

About White Rock Minerals

White Rock Minerals is an ASX listed explorer and near-stage gold producer with three key assets:

- **Woods Point** – New asset: Victorian gold project. Bringing new strategy and capital to a large 660km² exploration land package and high-grade gold mine (past production 883,000oz @ 26.5g/t).
- **Red Mountain / Last Chance** – Key Asset: Globally significant zinc–silver VMS polymetallic and IRGS gold project. Alaska – Tier 1 jurisdiction.
- **Mt Carrington** – Near-term Production Asset: JORC resources for gold and silver, on ML with a PFS and existing infrastructure, with the EIS and DFS being advanced by JV partner.



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