



Revised Share Consolidation

White Rock Minerals Ltd (ASX: WRM) (**White Rock**) refers to its Announcement on 3 August 2020 and advises that it has come to its attention that some shareholdings and optionholdings were not correctly rounded up to the nearest whole number. After correction of these errors there were 109 additional shares, 20 additional WRMO options and 40 WRMOPT1 options. White Rock's revised capital structure is now as follows:

Security Code	Class	Number
WRM	FULLY PAID ORDINARY SHARES	72,702,033
WRMO	LISTED OPTIONS EXPIRING 04/11/22 @ \$1.00	923,659
WRMOPT1	UNLISTED OPTIONS EXP 26/03/2021 @ \$2.00	2,583,180
WRMOPT10	UNLISTED OPTIONS EXP 12/12/2020 @ \$3.00	50,000
WRMOPT11	UNLISTED OPTIONS EXP 12/12/2020 @ \$4.00	50,000
WRMOPT12	UNLISTED OPTIONS EXP 27/11/2020 @ \$6.00	30,000
WRMOPT14	UNLISTED OPTIONS EXP 31/05/2021 @ \$2.00	15,000
WRMOPT15	UNLISTED OPTIONS EXP 31/05/2022 @ \$2.00	15,000
WRMOPT17	UNLISTED OPTIONS EXP 28/02/21 @ \$2.00	12,000
WRMOPT18	UNLISTED OPTIONS EXP 28/02/22 @ \$2.20	12,000
WRMOPT19	UNLISTED OPTIONS EXP 28/02/23 @ \$2.40	12,000
WRMOPT21	UNLISTED OPTIONS EXP 10/07/2021 @ \$2.00	1,041,667
WRMOPT22	UNLISTED OPTIONS EXP 31/12/2024 @ \$1.00	1,000,000
WRMOPT8	UNLISTED OPTIONS EXP 22/04/21 @ \$3.50	63,844
WRMOPT9	UNLISTED OPTIONS EXP 12/12/2020 @ \$2.00	50,000

New holding statements are being despatched to affected shareholders and optionholders advising them of their revised holdings on a post-consolidation basis.

Yours faithfully

Shane Turner
Company Secretary
White Rock Minerals Ltd

For further information, contact:

Matthew Gill or Shane Turner

Telephone 03 5331 4644

info@whiterockminerals.com.au

www.whiterockminerals.com.au

This document has been authorised for release by the Board.