

16 July 2020

Markets Announcement Platform  
Australian Securities Exchange



**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act)**

White Rock Minerals Limited (ASX:WRM) (**White Rock**) has today issued:

- 1,479,750,000 fully paid ordinary shares at an issue price of \$0.003 (0.3 cents) per share. These shares were issued to sophisticated and professional investors under the second tranche of a two-tranche placement announced on 28 May 2020;
- 100,000,000 fully paid ordinary shares to Canaccord Genuity (Australia) Pty Ltd as approved at the Company's General Meeting on 9 July 2020; and
- 100,000 fully paid ordinary shares as a result of the exercise of WRMAAA options .

White Rock confirms that:

1. the above shares were issued by White Rock without disclosure being given to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, White Rock has complied with:
  - a) the provisions under Chapter 2M of the Corporations Act, as they apply to White Rock; and
  - b) section 674 of the Corporations Act; and
4. As at the date of this notice, there is no "excluded information" as defined in sections 708A(7) and 708A(8) of the Corporations Act in relation to White Rock.

Yours faithfully

A handwritten signature in black ink that reads "Shane Turner". The signature is written in a cursive, flowing style.

**Shane Turner**

Company Secretary

White Rock Minerals Limited