



Notification of dividend / distribution

Announcement Summary

Entity name

VENUS METALS CORPORATION LIMITED

Security on which the Distribution will be paid

VMC - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

Thursday June 6, 2019

Distribution Amount

AUD 0.00053890

Ex Date

Wednesday June 19, 2019

Record Date

Thursday June 20, 2019

Payment Date

Tuesday July 30, 2019

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

VENUS METALS CORPORATION LIMITED

1.2 Registered Number Type

ABN

Registration Number

99123250582

1.3 ASX issuer code

VMC

1.4 The announcement is

New announcement

1.5 Date of this announcement

Thursday June 6, 2019

1.6 ASX +Security Code

VMC



ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Scrip

2A.2 The Dividend/distribution:

does not relate to a specific period within the financial year in which it was paid

2A.4 +Record Date

Thursday June 20, 2019

2A.5 Ex Date

Wednesday June 19, 2019

2A.6 Payment Date

Tuesday July 30, 2019

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount

per +security (in primary currency) for all **Estimated or Actual?**

dividends/distributions notified in this form Actual

AUD 0.00053890

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

No



Part 3C - Scrip dividend/distribution

3C.1 Is the scrip dividend/distribution estimated at this time? **3C.1a Scrip dividend/distribution estimated amount per +security**

No AUD

3C.1b Scrip dividend/distribution amount per +security

AUD 0.00053890

3C.2 Scrip ratio: the scrip dividend/distribution will be on the basis that

1.0000

+security (/ies) will be paid for every

1.0000

+security (/ies) held

3C.3 Scrip fraction rounding

Fractions disregarded / rounded down to nearest whole number

3C.4 Scrip dividend/distribution +securities +issue date

Tuesday July 30, 2019

3C.5 Will the scrip dividend/distribution +securities be a new issue?

No

3C.6 Is scrip dividend/distribution franked?

No

3C.7 percentage of scrip dividend/distribution that is franked

0.0000 %

3C.8 Scrip dividend/distribution franked amount per +security **3C.9 Percentage of scrip dividend/distribution that is unfranked**

AUD 0.00000 100.0000 %

3C.10 Scrip dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00053890

3C.11 Scrip dividend/distribution conduit foreign income amount per +security

AUD 0.00000

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

IN SPECIE DISTRIBUTION OF ONE (1) FULLY PAID ORDINARY SHARE IN YALGOO IRON ORE PTY LTD ACN 158 617 719 FOR EVERY FULLY PAID ORDINARY SHARE IN VMC.

5.2 Additional information for inclusion in the Announcement Summary