

Appendix 3Y

Change of Director's Interest Notice

Rule 3.19A.2

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	THETA GOLD MINES LIMITED
ABN	30 131 758 177

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Guyang (Brett) Tang
Date of last notice	14 October 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Tasman Funds Management Ltd (Mr Tang is a director and shareholder of Tasman Funds Management Ltd)
Date of change	21 April 2021
No. of securities held prior to change	<u>Guyang (Brett) Tang</u> a) 94,339 fully paid ordinary shares b) 2,500,000 Performance rights expiring 27 June 2024 and subject to performance hurdles (refer Annexure A) <u>Tasman Funds Management Ltd</u> a) 32,730,995 fully paid ordinary shares

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Class	(a) Fully paid ordinary shares (b) Performance rights expiring 27 June 2024
Number acquired	(a) 500,000 (b) Nil
Number disposed	(a) Nil (b) 500,000
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	(a) Nil (b) Nil
No. of securities held after change	<p><u>Guyang (Brett) Tang</u></p> <p>c) 594,339 fully paid ordinary shares</p> <p>d) 2,000,000 Performance rights expiring 27 June 2024 and subject to performance hurdles (refer Annexure A)</p> <p><u>Tasman Funds Management Ltd</u></p> <p>b) 32,730,995 fully paid ordinary shares</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Exercise of performance rights expiring 27 June 2024

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A

Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

Date: 21 April 2021
