

ASX Announcement
Friday, 7 October 2022

The Manager
ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

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Extension of SPP Closing Date

Tamboran Resources Limited (ASX: TBN) (**Tamboran**) advises that the closing date of the Share Purchase Plan (**SPP**) announced on Tuesday, 20 September 2022 has been extended until 5:00pm (Sydney time) on Friday, 14 October 2022.

Tamboran has extended the offer period of the SPP to allow all eligible shareholders additional time to participate in the offer. Under the SPP, eligible shareholders have the opportunity to subscribe for up to A\$30,000 of SPP shares at an issue price of A\$0.21 without incurring brokerage or other transaction costs.

The revised timetable for the SPP is as follows:

| Event | Date |
|---|---|
| Record date for eligibility to participate in SPP | 7:00pm on Monday, 19 September 2022 |
| SPP offer opens and SPP offer booklet dispatched | 12pm on Friday, 23 September 2022 |
| SPP closing date | 5:00pm (Sydney time), Friday, 14 October 2022 (unless extended) |
| Allotment and issue of new shares under the SPP and announcement of SPP results | Thursday, 20 October 2022 |
| Dispatch of holding statements and normal trading of SPP shares on the ASX | Thursday, 20 October 2022 |

This announcement has been authorised for release by the Managing Director and CEO.

For further information, please contact jo.morbey@tamboran.com

Company Secretary

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