



Symbio Holdings Limited (ASX:SYM)
ABN: 37 118 699 853
Level 3, 580 George St, Sydney
NSW 2000 Australia

ASX Announcement

16 February 2024

Federal Court of Australia approves Scheme of Arrangement

Symbio Holdings Limited (ASX: SYM) (“**Symbio**”) is pleased to provide the following update on the status of the proposed scheme of arrangement under which Aussie Broadband Limited (“**ABB**”) has agreed to acquire 100% of the issued shares in Symbio (“**Scheme**”). Unless otherwise indicated, capitalised terms used in this announcement but not separately defined have the meaning given to them in the Scheme Booklet released to the ASX on 22 December 2023 (“**Scheme Booklet**”).

The Federal Court of Australia (“**Court**”) has today made orders approving the Scheme.

Symbio advises that it expects to lodge a copy of the Court's orders approving the Scheme with the Australian Securities and Investments Commission (“**ASIC**”) on 19 February 2024, at which time the Scheme will become legally Effective. Symbio will also request that the quotation of Symbio Shares on the ASX be suspended from close of trading on 19 February 2024.

Subject to the Scheme becoming Effective, on the Implementation Date (28 February 2024), Symbio Shareholders will:

- receive the Scheme Consideration to which they are entitled, in accordance with their Election (if a valid Election was made) and subject to the Scaleback Arrangements (for Symbio Shareholders other than Foreign Scheme Shareholders and Small Holders), for each Symbio Share they hold on the Scheme Record Date (5:00pm (Sydney time) on 21 February 2024); and
- be paid the Agreed Dividend for each Symbio Share they hold on the Agreed Dividend Record Date (5:00pm (Sydney time) on 19 February 2024).¹

Timetable

The timetable for remaining key milestones relating to the Scheme is as follows:

Event	Time and Date (Sydney time)
Court order is lodged with ASIC and Scheme becomes Effective (Effective Date)	19 February 2024
Suspension of Symbio Shares from trading on the ASX	Close of trading on ASX on 19 February 2024
Agreed Dividend Record Date	19 February 2024 (5.00pm)
New ABB Shares start trading on the ASX on deferred settlement basis	20 February 2024
Scheme Record Date	21 February 2024 (5.00pm)
Implementation Date, payment of the Scheme Consideration and payment of the Agreed Dividend	28 February 2024

¹ In order to be entitled to both the Agreed Dividend and the Scheme Consideration, Symbio Shareholders must hold their Symbio Shares on both the Agreed Dividend Record Date and the Scheme Record Date.

Event	Time and Date (Sydney time)
Commencement of trading of New ABB Shares on a normal settlement basis	29 February 2024

All dates are indicative only and are subject to change. Any changes to the above timetable will be announced through the ASX. All references to time and dates in this announcement are references to Sydney time unless otherwise stated.

Further Information

If you have any questions in relation to the Scheme, please visit the Scheme website at <https://events.miraqle.com/sym-scheme> or contact the Shareholder Information Line on 1300 847 879 (within Australia) or +61 1300 847 879 (outside Australia), Monday to Friday (excluding public holidays) between 8.30am and 5.30pm (Sydney time).

This announcement has been authorised for release by the Chair of Symbio.



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About Symbio

Symbio (ASX: SYM) is a software company changing the way the world communicates.

Symbio's technology replaces old-fashioned telecom networks with software, making it faster and easier to deliver modern cloud-based communication services, unlocking endless new applications for calling, messaging and phone numbers.

Symbio is the backbone for the global cloud communication industry. Over 500 service providers – from telecom start-ups to the world's biggest software companies – rely on Symbio for the connectivity, quality and expertise they need to solve complex communication challenges.

Headquartered in Sydney, Symbio powers billions of calls and messages each year, owns networks in three countries and employs over 450 staff worldwide.

For more information, please visit <https://www.symbio.global/>