



## Notice under Section 708A of the Corporations Act 2001 (Cth)

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Southern Cross Goldfields Limited (the Company) hereby provides notice to the ASX for the purpose of section 708A(5) of the Corporations Act that it has issued 100,000,000 fully paid ordinary shares in the Company to a sophisticated investor without disclosure under Part 6D.2 of the Corporations Act.

The Company states that as at the date of this notice:

- It has complied with the relevant provisions of Chapter 2M of the Corporations Act as they apply to the Company and Section 674 of the Corporations Act;
- It is not aware of any excluded information with the meaning of Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 3B with respect to the issue of the shares was lodged by the Company on ASX on 17 October 2014.

- ENDS -

**For further details, please contact**

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Refer to [www.scross.com.au](http://www.scross.com.au)