

**QUEENSLAND BAUXITE LIMITED
(TO BE RENAMED CANN GLOBAL LIMITED)
ACN 124 873 507**



Sholom Feldman
Director
14 November 2018

FOURTH SUPPLEMENTARY PROSPECTUS

1. IMPORTANT INFORMATION

This is a fourth supplementary prospectus (**Fourth Supplementary Prospectus**) which is intended to be read with the prospectus dated 27 September 2018, the initial supplementary prospectus dated 17 October 2018 (**First Supplementary Prospectus**), the second supplementary prospectus dated 31 October 2018 (**Second Supplementary Prospectus**) and third supplementary prospectus dated 7 November 2018 (**Third Supplementary Prospectus**) (the initial prospectus, the First Supplementary Prospectus, the Second Supplementary Prospectus and the Third Supplementary Prospectus collectively referred to in this document as the **Prospectus**) issued by Queensland Bauxite Limited (to be renamed Cann Global Limited) (ACN 124 873 507) (**Company**).

This Fourth Supplementary Prospectus dated 14 November 2018 was lodged with the ASIC on that date. The ASIC, ASX and their respective officers take no responsibility for the contents of this Fourth Supplementary Prospectus.

This Fourth Supplementary Prospectus should be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Fourth Supplementary Prospectus. If there is a conflict between the Prospectus and this Fourth Supplementary Prospectus, this Fourth Supplementary Prospectus will prevail.

This Fourth Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus and may be accessed on the Company's website at www.queenslandbauxite.com. This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisers without delay.

2. FURTHER EXTENSION OF OFFERS AND UPDATE TO INDICATIVE TIMETABLE

A date has now been set for the Company's Federal Court application (referred to in its First Supplementary Prospectus) to be heard, being 27 November 2018.

The Company considers it appropriate for the Offers to remain open until the Federal Court application has been heard and decided upon. Consequently, the Company has decided to extend the Offers in accordance with the updated indicative timetable set out below.

Event	Date¹
Lodgement of Fourth Supplementary Prospectus with the ASIC	14 November 2018
Date on which Federal Court application will be heard	27 November 2018
Closing Date of the Offers ²	5.00pm (WST) on 28 November 2018

Event	Date ¹
Issue of Shares under Capital Raising Offer	30 November 2018
Completion of the Medcan Acquisition/MCL Acquisition	30 November 2018
Re-quotations of Securities (including Shares issued under the Offers) on the ASX	7 December 2018

Notes:

1. The above dates are indicative only and may change without notice. The Company reserves the right to extend the closing dates of the Offers or close the Offers early without prior notice. The Company also reserves the right not to proceed with the Offers at any time before the issue of Securities to Applicants.
2. This date is only a good faith estimate by the Directors and the Offers may be closed early or extended at the discretion of the Directors.

3. DIRECTORS' AUTHORISATION

This Fourth Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with Section 720 of the Corporations Act, each Director has consented to the lodgement of this Fourth Supplementary Prospectus with the ASIC.



Sholom Feldman
Managing Director and Company Secretary
For and on behalf of
QUEENSLAND BAUXITE LIMITED