



28 January 2014

The Manager
Company Announcements
Australian Securities Exchange
Exchange Plaza
2 The Esplanade
PERTH WA 6000

NON RENOUNCEABLE ENTITLEMENT ISSUE - TIMETABLE CLARIFICATION

Peak Resources Limited refers to its ASX announcement dated 6 January 2014 regarding the extension of the non-renounceable entitlement offer and advises that the quotation of the new shares and options under the entitlement offer will occur on 30 January 2014 rather than 29 January 2014 as previously advised.

Jeff Dawkins, Company Secretary