



# ASX Announcement

## March 2021 Quarterly Report – Additional Information

29 April 2021: OzAurum Resources Ltd (**ASX:OZM** or **OzAurum** or the **Company**) provides the following additional information in relation to its Quarterly Activities Report lodged with ASX on 29 April 2021.

### Use of Funds

OzAurum provides the following disclosures required by ASX Listing Rule 5.3.4 regarding a comparison of its actual expenditure to date since listing on 8 February 2021 against the ‘use of funds’ statement in its Prospectus dated 10 December 2020.

	Funds allocated under Prospectus <sup>1</sup> \$'000	Actual to 31 March 2021 \$'000	Variance \$'000
Exploration – Mulgabbie Project	6,294	1,134	5,160
Exploration – Patricia Project	2,024	3	2,021
Working capital	2,835	845	1,989
Expenses of the Offer	1,197	923	274
<b>Total</b>	<b>\$12,350</b>	<b>2,905</b>	<b>9,444</b>
<i>Pre IPO funds used between date of prospectus and date of listing</i>			289
<b>Closing Cash Balance</b>			<b>9,155</b>

#### Notes:

1. Total included the Company’s estimated existing cash reserves (\$350k) as at the date of the Prospectus. The above table is a statement of current intentions as at the date of this Prospectus. As with any budget, intervening events (including exploration success or failure) and new circumstances have the potential to affect the manner in which the funds are ultimately applied. The Board reserves the right to alter the way funds are applied on this basis.

Stephen Hewitt-Dutton  
**Company Secretary**

*This ASX Announcement was approved and authorised by OzAurum’s Company Secretary, Stephen Hewitt-Dutton.*