

9 August 2021

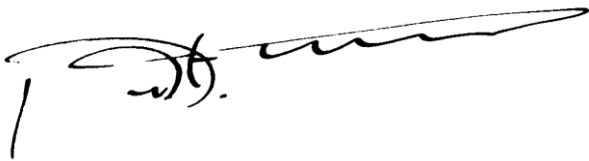
ASX Market Announcements  
Company Announcements Office  
ASX Limited  
SYDNEY NSW 2000

### **Results of General Meeting of Shareholders**

The results of New Energy Minerals Limited's General Meeting held on 9 August 2021 are set out in the **attached** Appendix A.

Resolutions 1 to 20 were carried on a combination of proxy votes and shareholder poll votes present at the meeting.

The results are provided in accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001 (Cth) and include a summary of the votes by proxies on the agenda considered at the General Meeting.



**Robert Marusco**  
**Company Secretary**

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**NEW ENERGY MINERALS LIMITED**

Level 1, 9 Bowman Street, South Perth WA 6151 Australia

Registered Office: PO Box 840, South Perth WA 6951

Perth Telephone: +61 (0) 8 9217 2400

ACN: 090 047 785

**APPENDIX A**

<i>Resolution</i>	<i>Manner in which security holder directed the PROXY votes</i>					<i>RESULT</i>
	<i>Against</i>	<i>For</i>		<i>Excluded</i>	<i>Abstain</i>	
<b>1 CHANGE TO NATURE AND SCALE OF ACTIVITIES – PROPOSED TRANSACTION</b>	18,766,801	Shareholders	101,794,496	0	0	<b>CARRIED</b>
		Chairman	5,012			
		<b>TOTAL</b>	<b>101,799,508</b>			
<b>2 CONSOLIDATION OF CAPITAL</b>	18,859,608	Shareholders	101,701,689	0	0	<b>CARRIED</b>
		Chairman	5,012			
		<b>TOTAL</b>	<b>101,706,701</b>			
<b>3 ISSUE OF SHARES IN CONSIDERATION FOR PROPOSED TRANSACTION</b>	18,766,801	Shareholders	101,794,496	0	0	<b>CARRIED</b>
		Chairman	5,012			
		<b>TOTAL</b>	<b>101,799,508</b>			
<b>4 APPROVAL OF RIGHTS ISSUE</b>	18,769,806	Shareholders	101,786,085	0	5,406	<b>CARRIED</b>
		Chairman	5,012			
		<b>TOTAL</b>	<b>101,791,097</b>			
<b>5 ISSUE OF OPTIONS TO BAKER YOUNG</b>	18,776,806	Shareholders	101,779,085	0	5,406	<b>CARRIED</b>
		Chairman	5,012			
		<b>TOTAL</b>	<b>101,784,097</b>			
<b>6 ISSUE OF SHARES – EMPIRE EXPLORATION PTY LTD</b>	18,769,806	Shareholders	99,536,085	0	2,255,406	<b>CARRIED</b>
		Chairman	5,012			
		<b>TOTAL</b>	<b>99,541,097</b>			
<b>7 ISSUE OF SHARES – ALAN MARTIN</b>	18,776,806	Shareholders	101,779,085	0	5,406	<b>CARRIED</b>
		Chairman	5,012			
		<b>TOTAL</b>	<b>101,784,097</b>			
<b>8 CHANGE OF COMPANY NAME</b>	18,769,806	Shareholders	101,791,491	0	0	<b>CARRIED</b>
		Chairman	5,012			
		<b>TOTAL</b>	<b>101,796,503</b>			
<b>9 REPLACEMENT OF CONSTITUTION</b>	18,766,801	Shareholders	101,794,496	0	0	<b>CARRIED</b>
		Chairman	5,012			
		<b>TOTAL</b>	<b>101,799,508</b>			
<b>10 ISSUE OF SHARES TO RELATED PARTY – MR IAN DAYMOND</b>	18,776,806	Shareholders	99,529,085	2,250,000	5,406	<b>CARRIED</b>
		Chairman	5,012			
		<b>TOTAL</b>	<b>99,534,097</b>			
<b>11 ISSUE OF SHARES TO RELATED PARTY – MR ANDREW HAYTHORPE</b>	18,776,806	Shareholders	101,779,085	0	5,406	<b>CARRIED</b>
		Chairman	5,012			
		<b>TOTAL</b>	<b>101,784,097</b>			
<b>12 ISSUE OF SHARES TO RELATED PARTY – DR BERNARD OLIVIER</b>	18,786,806	Shareholders	97,623,525	4,145,560	5,406	<b>CARRIED</b>
		Chairman	5,012			
		<b>TOTAL</b>	<b>97,628,537</b>			
<b>13 ISSUE OF SHARES TO RELATED PARTY – DR EVAN KIRBY</b>	18,776,806	Shareholders	98,826,858	2,952,227	5,406	<b>CARRIED</b>
		Chairman	5,012			
		<b>TOTAL</b>	<b>98,831,870</b>			
<b>14 ISSUE OF SHARES TO MR ROBERT MARUSCO</b>	18,776,806	Shareholders	98,146,787	3,632,298	5,406	<b>CARRIED</b>
		Chairman	5,012			
		<b>TOTAL</b>	<b>98,151,799</b>			

<i>Resolution</i>	<i>Manner in which security holder directed the PROXY votes</i>					<i>RESULT</i>
	<i>Against</i>	<i>For</i>		<i>Excluded</i>	<i>Abstain</i>	
15 ISSUE OF SHARES TO RELATED PARTY – MR ANDREW HAYTHORPE	18,786,806	Shareholders	101,769,085	0	5,406	CARRIED
		Chairman	5,012			
		<b>TOTAL</b>	<b>101,774,097</b>			
16 ISSUE OF SHARES TO RELATED PARTY – MR CHRISTIAAN JORDAAN	18,786,806	Shareholders	97,964,375	3,800,000	10,116	CARRIED
		Chairman	5,012			
		<b>TOTAL</b>	<b>97,969,387</b>			
17 ISSUE OF SHARES TO ARENA	18,779,806	Shareholders	101,277,120	504,371	0	CARRIED
		Chairman	5,012			
		<b>TOTAL</b>	<b>101,282,132</b>			
18 RATIFICATION OF PRIOR ISSUE OF SHARES – LISTING RULE 7.1	18,769,806	Shareholders	74,120,748	27,670,743	0	CARRIED
		Chairman	5,012			
		<b>TOTAL</b>	<b>74,125,760</b>			
19 APPROVAL TO ISSUE OPTIONS	18,769,806	Shareholders	74,120,748	27,670,743	0	CARRIED
		Chairman	5,012			
		<b>TOTAL</b>	<b>74,125,760</b>			
20 APPROVAL TO ISSUE SHARES	18,769,806	Shareholders	101,791,491	0	0	CARRIED
		Chairman	5,012			
		<b>TOTAL</b>	<b>101,796,503</b>			

Resolution	Manner in which security holder directed the POLL votes					RESULT
	Against	For		Excluded	Abstain	
1 CHANGE TO NATURE AND SCALE OF ACTIVITIES – PROPOSED TRANSACTION	18,766,801	Shareholders	101,794,496	0	0	CARRIED
		Chairman	5,012			
		<b>TOTAL</b>	<b>101,799,508</b>			
2 CONSOLIDATION OF CAPITAL	18,859,608	Shareholders	101,701,689	0	0	CARRIED
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		<b>TOTAL</b>	<b>101,706,701</b>			
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		Chairman	5,012			
		<b>TOTAL</b>	<b>101,799,508</b>			
4 APPROVAL OF RIGHTS ISSUE	18,769,806	Shareholders	101,786,085	0	5,406	CARRIED
		Chairman	5,012			
		<b>TOTAL</b>	<b>101,791,097</b>			
5 ISSUE OF OPTIONS TO BAKER YOUNG	18,776,806	Shareholders	101,779,085	0	5,406	CARRIED
		Chairman	5,012			
		<b>TOTAL</b>	<b>101,784,097</b>			
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		<b>TOTAL</b>	<b>98,151,799</b>			

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