

ASX ANNOUNCEMENT

ASX: NVA, OTC: NVAAF, FSE: QM3



31 July 2020

To: Australian Securities Exchange

Cleansing Statement

Notice Pursuant to Section 708A(5)(e) of the Corporations Act

Nova Minerals Limited (the **Company**) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) as follows:

- (a) The Company has issued 6,776,526 fully ordinary paid shares (**Shares**) in the Company at an issue price of \$0.0325 (3.25 cents) per Share from the exercise of 6,776,526 listed options (ASX Code: NVAO).
- (b) The Shares rank pari passu with existing Nova ordinary shares.
- (c) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- (d) As at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - Section 674 of the Corporation Act.
- (e) As at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) required to be disclosed under section 708A(6)(e) of the Corporations Act.

An Appendix 2A reflecting the revised capital structure following the issue of the above securities has been released with this announcement.

For and on behalf of Nova Minerals Limited

Ian Pamensky
Company Secretary

This announcement has been authorised for release by the Company Secretary, Ian Pamensky.

Nova Minerals is a dynamic Australian explorer and developer of its expanding flagship 2.5Moz Estelle Gold project situated in Alaska

Board of Directors:

Mr David Hershman *Non-Executive Chairman*
Mr Christopher Gerteisen *CEO/ Executive Director*
Mr Louie Simens *Executive Director*
Mr Avi Geller *Non-Executive Director*

Management:

Mr Dale Schultz *Technical lead / Chief Geologist*
Mr Brian Youngs *Head of Exploration and Logistics*
Mr Romy Hershman *Co-Company Secretary*
Mr Ian Pamensky *Co-Company Secretary*

Contact:

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