



NSX Limited
1 Bligh Street, Sydney NSW 2000
ABN 33 089 447 058

T +61 2 9233 0100
E info@nsx.com.au
W nsx.com.au

MARKET ANNOUNCEMENT

8 March 2024

Pro-rata non-renounceable Entitlement Offer – Subscriptions and Allocations Update

ASX Market
Announcements
Office
ASX Limited

NSX Limited, (ASX: NSX) ("NSX" or "the Company"), wishes to advise that it has now completed allotment and issued 71,150,806 shares as follows:

20 Bridge Street
SYDNEY NSW 2000

Allocation	Shares
Rights	50,641,921
Top-up facility	400,392
Shortfall placement @ \$0.025 – conversion of \$500,000 loan plus accrued interest (announced 27 February 2024)	20,108,493
Total new shares issued	71,150,806
Total shares on issue after allocation	472,571,089

Total funds raised after the allocation, top-up and shortfall placement is \$1,778,770.15 exclusive of costs of the offer.

Pursuant to the ASX Listing Rules, the Company gives notice of a shortfall in subscriptions of 129,559,416 shares.

The Company will lodge an Appendix 2A Application for Quotation of Securities form for all new securities allotted and issued.

NSX would like to thank those shareholders that participated in the offer.

Authorised by the Company Secretary