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MARKET ANNOUNCEMENT

12 February 2024

Convertible Loan Status

NSX Limited, (ASX: NSX) ("NSX" or "the Company"), is pleased to provide an update on the proposed convertible loan facility following the announcement on 1 February 2024 as part of its capital raise program.

ASX Market
Announcements
Office
ASX Limited

20 Bridge Street
SYDNEY NSW 2000

NSX is pleased to advise that it has received the first \$500,000. The funding will go toward working capital of the Company. It is expected that the funds plus accrued interest will be repaid shortly after the closure of the Entitlement Offer.

Tim Hart

Chair