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## **MARKET ANNOUNCEMENT**

12 February 2024

### **Despatch of Entitlement Offer Booklet**

ASX Market  
Announcements  
Office  
ASX Limited

NSX Limited, (ASX: NSX) ("NSX" or "the Company"), is pleased to announce that the offer booklet and the personalised entitlement and acceptance form for the non-renounceable entitlement offer ("Offer") announced by NSX on 1 February 2024 will be despatched today to all shareholders eligible to participate in the Offer.

20 Bridge Street  
SYDNEY NSW 2000

The Offer seeks to raise up to \$5 million before costs, if fully subscribed, on the basis of 1 new share for every 2 existing shares held by eligible shareholders on the Record Date (7.00 pm Sydney time on 7 February 2024) at an issue price of \$0.025 per new share.

The closing date of the Offer is 5.00pm (AEDT) 1 March 2024, unless extended.

### **Enquiries**

For further information in relation to the Entitlement Offer, please contact the Lead Manager, Justin Klintberg, KG Capital by email at [jk@kgcapitalpartners.com.au](mailto:jk@kgcapitalpartners.com.au) or by phone 0408 889 730 at any time between 9am and 5:00pm, Monday to Friday (excluding public holidays).

### **About NSX – [www.nsx.com.au](http://www.nsx.com.au)**

NSX Limited owns and operates National Stock Exchange of Australia, the second largest listings exchange in Australia. NSX is building a challenging alternative exchange by creating a market that is more accessible, more diverse and lower cost, enabling more businesses access to liquidity and new capital using the credibility of an Initial Public Offering.

### **Not for release to US wire services or distribution in the United States**

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### **Scott Evans**

**Company Secretary**