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22 December 2022

MARKET ANNOUNCEMENT

Placement of ShortFall Shares

NSX Limited, (ASX: NSX) ("NSX" or "the Company"), a Tier 1 securities exchange operator, is pleased to advise it has finalised a placement of the Shortfall shares (see announcement of 30 September 2022) to FinTech HQ Pty Ltd. The number of Shortfall Shares to be issued are 39,500,000 at 4.5 cents out of the pool of Shortfall shares that were available of 49,189,347 that were able to be placed on or before 30 December 2022. The net proceeds raised will be used to accelerate expansion and business development initiatives.

The Shortfall placement shares are expected to be allotted over the next few business days.

NSX understands that FinTech HQ Pty Ltd will move to 19.99% of the issued capital by a combination of off-market and on-market purchases of existing shares at a price of 7.5 cents per share.

The Board of NSX welcomes the new substantial shareholder.

Authorised by the Chair and Company Secretary.

Enquiries

For further information in relation to the Entitlement Offer, please contact the Lead Manager, Justin Klintberg, KG Capital by email at jk@kgcapitalpartners.com.au or by phone 0408 889 730 at any time between 9am and 5:00pm, Monday to Friday (excluding public holidays).

About NSX – www.nsx.com.au

NSX Limited owns and operates National Stock Exchange of Australia, the second largest listings exchange in Australia. NSX is building a challenging alternative exchange by creating a market that is more accessible, more diverse and lower cost, enabling more businesses access to liquidity and new capital using the credibility of an Initial Public Offering.

ASX Market
Announcements
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