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21 December 2022

ASX Market Announcements
20 Bridge Street
Sydney NSW 2000

MARKET RELEASE

CLEANSING NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

NSX Limited (“NSXL” or “the Company”) is pleased to announce that it has successfully concluded a placement of 39,500,000 shortfall shares at an issue price of 4.5 cents to a professional investor. This has raised \$1,777,500 before costs of the placement. As per the placement and rights issue completed on 30 September, NSX has made this placement out of the pool of Shortfall shares advised to the market on that date.

These securities will rank equally with existing shares on issue.

In accordance with the requirements of Section 708A(6) of the Corporations Act 2001 (Cth) (Corporations Act), NSX gives ASX notice that:

- 1) the Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- 2) this notice is being given under paragraph 5(e) of section 708A of the Corporations Act;
- 3) as at the date of this notice, NSX has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to NSX; and
 - b) section 674 of the Corporations Act as it applies to the NSX;
- 4) as at the date of this notice, there is no “excluded information” of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Authorised by the Company Secretary

Scott Evans
Company Secretary