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MARKET ANNOUNCEMENT

30 September 2022

Pro-Rata Non-Entitlement Offer – Close of Entitlement Offer and Subscriptions

ASX Market
Announcements
Office
ASX Limited

NSX Limited, (ASX: NSX) ("NSX" or "the Company"), a Tier 1 securities exchange operator, advises that the non-renounceable entitlement offer of 1 fully paid ordinary share in the capital of NSX for every 5 shares held at an issue price of \$0.045 per share closed at 5.00 pm Monday 26 September 2022.

20 Bridge Street
SYDNEY NSW 2000

Applications were received under the entitlement offer for 19,147,460 including top-up shares shares for a total subscription amount of \$861,635.70 (excluding costs). This represents 28% of all shares offered under the entitlement offer. Total shares on issue after the entitlement offer allocation will be 360,830,864 shares.

Pursuant to the ASX Listing Rules, the Company gives notice of a shortfall in subscriptions of 49,189,347 shares.

The total amount raised including the placement (before costs is as follows) as announced on 28 August 2022:

Offer	Amount Raised	Shares issued# or to be issued*
Placement	\$2,650,000.00	58,888,891#
1:5 entitlement	\$861,635.70	19,147,460*
Total	\$3,511,635.70	-

The Company will issue and allot all new shares under the rights issue on Friday, 30 September 2022.

NSX would like to thank those shareholders that subscribed to the offers.

Authorised by the Company Secretary

About NSX – www.nsx.com.au

NSX Limited owns and operates National Stock Exchange of Australia, the second largest listings exchange in Australia. NSX is building a challenging alternative exchange by creating a market that is more accessible, more diverse and lower cost, enabling more businesses access to liquidity and new capital using the credibility of an IPO.