



Market Announcement

24 April 2019

MYOB Group Limited (ASX: MYO) – Suspension from Official Quotation

Description

The securities of MYOB Group Limited ('MYO') will be suspended from quotation at the close of trading today, Wednesday, 24 April 2019, in accordance with Listing Rule 17.2, following lodgement of the Federal Court of Australia orders with the Australian Securities and Investments Commission approving the scheme of arrangement by which Kohlberg Kravis Roberts & Co. L.P. (together with its affiliates) will acquire all of the issued fully paid ordinary shares in MYO.

Issued by

James Gerraty
Manager, Listings Compliance (Melbourne)



24 April 2019

Mr James Gerraty
Manager, Listings Compliance (Melbourne)
ASX Compliance Pty Ltd
Level 4, North Tower, Rialto Towers
525 Collins Street
Melbourne VIC 3000

By email: James.Gerraty@asx.com.au

MYOB Group Limited – Request for Suspension of Quotation

Dear Mr Gerraty

Pursuant to ASX Listing Rule 17.2, MYOB Group Limited (**MYOB**) requests the suspension from official quotation of its ordinary shares, effective from the close of trading today (being 24 April 2019).

This follows the orders made by the Federal Court of Australia (**Court**) earlier today approving the scheme of arrangement by which it is proposed that MYOB will be acquired by an affiliate of Kohlberg Kravis Roberts & Co. L.P. (**Scheme**).

MYOB confirms that it has lodged a copy of the Court's orders, attached to this letter, with the Australian Securities and Investments Commission today and the Scheme has become legally effective.

MYOB provides the following information in accordance with ASX Listing Rule 17.2:

1. MYOB has requested the suspension of MYOB securities from official quotation following the Scheme Meeting to facilitate implementation of the Scheme.
2. MYOB requests the suspension of its securities from official quotation until MYOB requests to be removed from the official list of ASX, which is anticipated to occur on or around 9 May 2019 following implementation of the Scheme. Please do not remove MYOB from the official list prior to receipt of its request to do so.
3. The request for removal from the official list is expected to be made following the implementation of the Scheme, which is expected to occur on 8 May 2019. That request will specify a date shortly thereafter for the delisting to take effect.
4. MYOB is not aware of any reason why its securities should not be suspended.
5. MYOB is not aware of any other information necessary to inform the market about the suspension.

Yours sincerely

Timothy Reed
Director
MYOB Group Limited

Peter Hamblin
Company Secretary & Legal Counsel
MYOB Group Limited



Federal Court of Australia
District Registry: New South Wales
Division: General

No: NSD280/2019

MYOB GROUP LIMITED ACN 153 094 958
Plaintiff

ORDER

JUDGE: JUSTICE MARKOVIC

DATE OF ORDER: 24 April 2019

WHERE MADE: Sydney

THE COURT ORDERS THAT:

1. Pursuant to s 411(4)(b) of the *Corporations Act 2001* (Cth) (**Act**), the scheme of arrangement between the plaintiff, MYOB Group Limited (**MYOB**), and Scheme Shareholders (as defined in the scheme booklet which is at Annexure PRA4 to the affidavit of Peter Robert Armstrong affirmed on 23 April 2019) (**Scheme**), be approved.
2. Pursuant to subs 411(12) of the Act, the plaintiff be exempt from compliance with s 411(11) of the Act in relation to the Scheme.
3. These orders be entered forthwith.

THE COURT NOTES THAT:

4. ETA Asia Holdings II Pte. Ltd. is a MYOB shareholder but is not a Scheme Shareholder because it is an Associate (as defined in the Scheme) of ETA Australia Holdings III Pty Limited (ACN 630 727 552), the Bidder (as defined in the Scheme).

Date that entry is stamped: 24 April 2019


Registrar



Schedule

No: NSD280/2019

Federal Court of Australia

District Registry: New South Wales

Division: General

Interested Person	MANIKAY PARTNERS, LLC
Interested Person	MANIKAY MASTER FUND, LP
Interested Person	MANIKAY MERGER FUND, LP
Interested Person	JANGUS PTY LTD ACN 065 354 314