



ASX RELEASE

29 July 2020

ASX: MGV

Share Issue and Cleansing Statement

Musgrave Minerals Limited ACN 143 890 671 (ASX:MGV) (**Company**) has today issued 200,000 fully paid ordinary shares following the exercise of options.

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

This notice is given by the Company in relation to the shares issued by the Company (**Shares**) following the exercise of options which were issued to a consultant without disclosure under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**).

The Company gives notice under section 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- (c) as at the date of this notice, the Company has complied with section 674 of the Act; and
- (d) as at the date of this notice, there is no “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Act that is required to be disclosed by the Company under section 708A(6)(e) of the Act.

For and on behalf of Musgrave Minerals Limited.

AUTHORISED BY:

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