



Annual General Meeting – Notice and Proxy Form

15 October 2021

Dear Shareholder,

Musgrave Minerals Limited (ABN 12 143 890 671) (**Musgrave** or **Company**) will hold its Annual General Meeting (**Meeting**) at The Kings Park Room, Level 1, Quest West Perth 54 Kings Park Road, West Perth, Western Australia on Thursday 18 November 2021 at 10.00am (AWST).

In accordance with the *Treasury Laws Amendment (2021 Measures No. 1) Act 2021 (Cth)*, the notice of meeting and accompanying explanatory statement (**Meeting Materials**) will not be physically dispatched but instead are being made available to Shareholders electronically. You are able to view and download the Meeting Materials at <https://musgraveminerals.com.au/meeting-materials/>. As you have not elected to receive notices by email, a copy of your personalized proxy form is enclosed for your convenience.

For those who have nominated an email address and have elected to receive electronic communications from the Company, an email will be sent to their nominated email address with a link to an electronic copy of the Meeting Materials.

In order to be able to receive electronic communications by email from the Company in the future, we encourage shareholders to please update your details online at www.computershare.com.au/easyupdate/mgv and log in with your unique shareholder identification number and postcode (or country for overseas residents), that you can find on your enclosed personalized proxy form.

Once logged in, you can also lodge your proxy vote online by clicking on the “Vote” tab. As a valued shareholder in the Company, we look forward to your participation in the meeting. If you prefer not to vote online, please return the attached proxy form in the return envelope provided. Your proxy voting instructions must be received by 10.00am AWST on Tuesday 16 November 2021.

The Company will hold a physical meeting with the appropriate social distancing measures in place to comply with the Federal and State Governments’ current restrictions for physical gatherings. If COVID-19 circumstances were to change and impact arrangements for the meeting, the Company will update shareholders by way of an announcement on the ASX and the details will also be made available on the Company’s website.

If you have any difficulties obtaining a copy of the Meeting Materials, please contact the Company’s share registry on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

Yours sincerely

Rob Waugh
Managing Director