



ASX RELEASE

21 December 2020

ASX: MGV

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**Shares issued under Placement  
Notice under section 708A(5)(e) of the Corporations Act 2001**

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This notice is given by Musgrave Minerals Ltd (ABN 12 143 890 671) ("**Company**") under section 708A(5)(e) of the *Corporations Act 2001* (**Act**).

The Company today issued 44,444,445 fully paid ordinary shares (**Shares**) at an issue price of \$0.36 per Share to institutional, sophisticated and professional investors under the Placement as announced to ASX on 14 December 2020.

The Company advises that:

- (a) The Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) This notice is being given under section 708A(5)(e) of the Act;
- (c) As at the date of this notice, the Company has complied with:
  - (i) The provisions of Chapter 2M of the Act, as they apply to the Company; and
  - (ii) Section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Act.

Authorised for release by the Directors of Musgrave Minerals Limited.

Trish Farr  
Company Secretary

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