



ASX RELEASE

18 December 2020

ASX: MGV

Notice under ASIC Corporations Instrument 2019/547

As previously announced, Musgrave Minerals Limited (ACN 143 890 671) (**Company**) is proposing to conduct a non-underwritten Share Purchase Plan Offer (**Plan**). Under the Plan, fully paid ordinary shares in the Company (**New Shares**) will be offered to each eligible shareholder at an issue price of \$0.36 each.

Pursuant to subparagraph 7(f)(ii) of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, the Company hereby states:

1. The Company will offer the New Shares under the Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**).
2. The Company is giving this notice under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547.
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act.
4. As at the date of this notice, there is no information:
 - (a) That has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) The rights and liabilities attaching to the New Shares.

This notice has been authorised for release to ASX by the Company's Board of Directors.

Trish Farr
Company Secretary

+61 8 9324 1061