

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme LITHIUM POWER INTERNATIONAL LIMITED

ACN/ARSN ACN 607 260 328

1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

The holder became a substantial holder on 22-Sep-2020

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Persons' votes (5) | Voting power (6) |
|-------------------------|----------------------|--------------------|------------------|
| Common Stock | 14,543,211 | 14,543,211 | 5.53% |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|--|--|--------------------------------|
| Credit Suisse Equities (Australia) Limited (ACN 068 232 708) | Voting rights and right to dispose | 9,339,533 Common Stock |
| Credit Suisse AG, Dublin Branch | Holder of securities subject to an obligation to return under securities lending agreement | 5,203,678 Common Stock |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|--|--|--|--------------------------------|
| Credit Suisse Equities (Australia) Limited (ACN 068 232 708) | CS Fourth Nominees Pty Limited (ACN 069 126 432) | Credit Suisse Equities (Australia) Limited | 9,339,533 Common Stock |
| Credit Suisse AG, Dublin Branch | CS Third Nominees Pty Limited (ACN 007 053 849) | Credit Suisse AG, Dublin Branch | 5,203,678 Common Stock |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number of securities |
|-----------------------------|---------------------|-------------------|----------|--------------------------------|
| | | Cash | Non-cash | |
| | | | | |

| | | | | |
|--|-----------|---------------|--|----------------------|
| Credit Suisse Equities (Australia) Limited | 10-Jun-20 | 525.0 AUD | | 3,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 11-Jun-20 | 12,475.0 AUD | | 70,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 12-Jun-20 | 301.0 AUD | | 2,150 Common Stock |
| Credit Suisse Equities (Australia) Limited | 15-Jun-20 | 8,250.0 AUD | | -50,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 17-Jun-20 | 2,376.96 AUD | | -14,856 Common Stock |
| Credit Suisse Equities (Australia) Limited | 17-Jun-20 | 600.0 AUD | | 4,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 18-Jun-20 | 10,950.0 AUD | | 65,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 19-Jun-20 | 5,592.65 AUD | | 31,958 Common Stock |
| Credit Suisse Equities (Australia) Limited | 22-Jun-20 | 2,134.64 AUD | | 10,756 Common Stock |
| Credit Suisse Equities (Australia) Limited | 22-Jun-20 | 640.0 AUD | | -4,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 23-Jun-20 | 7,276.0 AUD | | 33,900 Common Stock |
| Credit Suisse Equities (Australia) Limited | 24-Jun-20 | 1,050.0 AUD | | 5,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 24-Jun-20 | 1,860.0 AUD | | 8,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 25-Jun-20 | 14,101.76 AUD | | -65,008 Common Stock |
| Credit Suisse Equities (Australia) Limited | 26-Jun-20 | 2,000.0 AUD | | 10,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 29-Jun-20 | 11,100.0 AUD | | 60,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 29-Jun-20 | 8,489.50 AUD | | -41,900 Common Stock |
| Credit Suisse Equities (Australia) Limited | 29-Jun-20 | 1,075.0 AUD | | -5,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 1-Jul-20 | 16,475.0 AUD | | -90,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 6-Jul-20 | 5,075.0 AUD | | -29,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 15-Jul-20 | 1,072.50 AUD | | 6,500 Common Stock |
| Credit Suisse Equities (Australia) Limited | 23-Jul-20 | 6,741.50 AUD | | 35,900 Common Stock |
| Credit Suisse Equities (Australia) Limited | 24-Jul-20 | 2,925.0 AUD | | 15,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 27-Jul-20 | 682.50 AUD | | 3,500 Common Stock |

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|--|-----------|-------------------------------|---|-------------------------|
| Credit Suisse Equities (Australia) Limited | 29-Jul-20 | 2,406.35 AUD | | 12,665 Common Stock |
| Credit Suisse Equities (Australia) Limited | 5-Aug-20 | 3,600.0 AUD | | -20,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 5-Aug-20 | 4,875.0 AUD | | 25,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 6-Aug-20 | 11,780.0 AUD | | 58,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 11-Aug-20 | 3,100.23 AUD | | -15,245 Common Stock |
| Credit Suisse Equities (Australia) Limited | 12-Aug-20 | 1,546.40 AUD | | -7,725 Common Stock |
| Credit Suisse Equities (Australia) Limited | 12-Aug-20 | 900.0 AUD | | 5,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 12-Aug-20 | 647,500.0 AUD | | 3,500,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 14-Aug-20 | 9,391.42 AUD | | -52,030 Common Stock |
| Credit Suisse Equities (Australia) Limited | 19-Aug-20 | 7,875.0 AUD | | -45,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 20-Aug-20 | 3,948.88 AUD | | -22,565 Common Stock |
| Credit Suisse Equities (Australia) Limited | 24-Aug-20 | 13,125.0 AUD | | 75,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 27-Aug-20 | 12,750.0 AUD | | 75,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 28-Aug-20 | 160,000.0 AUD | | -1,000,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 31-Aug-20 | 12,000.0 AUD | | 75,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 1-Sep-20 | 8,000.0 AUD | | -50,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 3-Sep-20 | 11,216.0 AUD | | -70,100 Common Stock |
| Credit Suisse Equities (Australia) Limited | 4-Sep-20 | 2,278.39 AUD | | -14,900 Common Stock |
| Credit Suisse Equities (Australia) Limited | 8-Sep-20 | 6,000.0 AUD | | -40,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 11-Sep-20 | 905.98 AUD | | -5,845 Common Stock |
| Credit Suisse Equities (Australia) Limited | 18-Sep-20 | 2,200.0 AUD | | 10,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 21-Sep-20 | 7,040.0 AUD | | -44,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 21-Sep-20 | 500.0 AUD | | 2,500 Common Stock |
| Credit Suisse AG, Dublin branch | 25-May-20 | Refer to Annexure A of Notice | Stock borrowed under Master prime brokerage agreement | 1,301,000 Common Stock |

| | | | | |
|---------------------------------|-----------|-------------------------------|---|-------------------------|
| Credit Suisse AG, Dublin branch | 26-Aug-20 | Refer to Annexure A of Notice | Stock borrowed under Master prime brokerage agreement | 6,801 Common Stock |
| Credit Suisse AG, Dublin branch | 27-Aug-20 | Refer to Annexure A of Notice | Stock returned under Master prime brokerage agreement | -2,347 Common Stock |
| Credit Suisse AG, Dublin branch | 27-Aug-20 | Refer to Annexure A of Notice | Stock returned under Master prime brokerage agreement | -4,454 Common Stock |
| Credit Suisse AG, Dublin branch | 27-Aug-20 | Refer to Annexure A of Notice | Stock returned under Master prime brokerage agreement | -1,301,000 Common Stock |
| Credit Suisse AG, Dublin branch | 27-Aug-20 | Refer to Annexure A of Notice | Stock returned under Master prime brokerage agreement | -1,301,000 Common Stock |
| Credit Suisse AG, Dublin branch | 28-Aug-20 | Refer to Annexure A of Notice | Stock returned under Master prime brokerage agreement | -1 Common Stock |
| Credit Suisse AG, Dublin branch | 28-Aug-20 | Refer to Annexure A of Notice | Stock returned under Master prime brokerage agreement | -1,301,000 Common Stock |
| Credit Suisse AG, Dublin branch | 28-Aug-20 | Refer to Annexure A of Notice | Stock returned under Master prime brokerage agreement | -6,801 Common Stock |
| Credit Suisse AG, Dublin branch | 15-Sep-20 | Refer to Annexure A of Notice | Stock borrowed under Master prime brokerage agreement | 1,301,000 Common Stock |
| Credit Suisse AG, Dublin branch | 22-Sep-20 | Refer to Annexure A of Notice | Stock borrowed under Master prime brokerage agreement | 1,301,000 Common Stock |
| Credit Suisse AG, Dublin branch | 22-Sep-20 | Refer to Annexure A of Notice | Stock borrowed under Master prime brokerage agreement | 1,301,000 Common Stock |
| Credit Suisse AG, Dublin branch | 22-Sep-20 | Refer to Annexure A of Notice | Stock borrowed under Master prime brokerage agreement | 1,300,678 Common Stock |

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|--|------------------------|
| Credit Suisse Equities (Australia) Limited (ACN 068 232 708) | Related Body Corporate |
| Credit Suisse AG, Dublin Branch | Related Body Corporate |

7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--|--|
| Credit Suisse Holdings (Australia) Limited (ACN 008 496 713) | Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia |
| Credit Suisse Equities (Australia) Limited (ACN 068 232 708) | Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia |
| Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432) | Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia |
| Credit Suisse AG, Dublin Branch | Kilmore House, Park lane, Spencer Dock, Dublin 1, Ireland |

Signature

print name Winston Loke

capacity Authorised Signatory

sign here

date 25-Sep-2020



Annexure "A"

This is Annexure "A" referred to in the Form 603 "Notice of initial substantial holder"

Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

| | | | |
|------------------|--------------|----------|----------------------|
| print name | Winston Loke | capacity | Authorised Signatory |
| sign here | | date | 25-Sep-2020 |



| Prescribed information | |
|---|--|
| Schedule | |
| Type of agreement | Master Prime Brokerage Securities Lending Agreement |
| Parties to agreement | Credit Suisse AG, Dublin Branch and Atlantic Absolute Return Fund |
| Transfer date | 22-Sep-2020 |
| Holder of voting rights | Borrower |
| Are there any restrictions on voting rights? | No |
| If yes, detail | N/A |
| Scheduled return date (if any) | N/A |
| Does the borrower have the right to return early? | Yes |
| If yes, detail | At Will |
| Does the lender have the right to recall early? | Yes |
| If yes, detail | With 4 days prior written notice. |
| Will the securities be returned on settlement? | Yes |
| If yes, detail any exceptions | If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral. |

| Prescribed information | |
|---|--|
| Schedule | |
| Type of agreement | Master Prime Brokerage Securities Lending Agreement |
| Parties to agreement | Credit Suisse AG, Dublin Branch and Regal AUS Small Companies Fund |
| Transfer date | 22-Sep-2020 |
| Holder of voting rights | Borrower |
| Are there any restrictions on voting rights? | No |
| If yes, detail | N/A |
| Scheduled return date (if any) | N/A |
| Does the borrower have the right to return early? | Yes |
| If yes, detail | At Will |
| Does the lender have the right to recall early? | Yes |
| If yes, detail | With 4 days prior written notice. |
| Will the securities be returned on settlement? | Yes |
| If yes, detail any exceptions | If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral. |

