

ASX ANNOUNCEMENT

28 Nov 2023

Reminder: Lake Resources Conducts Annual General Meeting on 30 November 2023

Lake Resources (ASX: LKE; OTC: LLKKF) (“Lake” or the “Company”) reminds all shareholders that the Company will be conducting its 2023 Annual General Meeting on Thursday, 30 November 2023 at 9:00am (Brisbane time) (which is 10:00am AEDT) on 30 November 2023 at The Boardroom, BDO, Level 10, 12 Creek Street, Brisbane QLD 4000 and also as a hybrid virtual meeting (AGM or Meeting).

For shareholders wishing to join the meeting virtually please register in advance by clicking [here](#).

The full Notice of Meeting and instructions are available on the Company’s website and were sent to shareholders on 30 October 2023 (refer to ASX Announcement dated 30 October 2023). The Notice of Meeting will be taken as read at the Meeting.

We encourage shareholders to also read the 2023 Lake Annual Report available on the Company’s website (refer to ASX Announcement dated 29 September 2023).

“This has been a transformative year for Lake, and I’m proud of the accomplishments of the entire Lake team,” CEO David Dickson said.

“Bringing a deep bench of experience into the Company allowed for a robust and detailed delivery plan for our flagship Kachi project (“Kachi” or “the Project”).

“This team technically defined and de-risked the Kachi project and delivered a significant increase in Kachi’s resource estimates¹.

“All necessary operational aspects of the project, including the targeted completion of the Phase 1 Definitive Feasibility Study (DFS), are on track to be finalised by December”.

“We can now shift focus to the strategic delivery of Kachi and ensuring further growth in enterprise value through project delivery.”

¹ see ASX announcement dated 22 November 2023.

Lake Investors please contact:

Global IR: Karen Greene, SVP, Investor Relations, Lake Resources:
karen.greene@lakeresources.com.au

For media queries, please contact:

Nigel Kassulke at Teneo
M: +61407904874
E: Nigel.Kassulke@teneo.com

About Lake Resources NL (ASX:LKE OTC:LLKKF)

Lake Resources NL (ASX:LKE, OTC: LLKKF) is a responsible lithium developer utilising state-of-the-art ion exchange extraction technology for production of sustainable, high purity lithium from its flagship Kachi Project in Catamarca Province within the Lithium Triangle in Argentina. Lake also has three additional early-stage projects in this region.

This ion exchange extraction technology delivers a solution for two rising demands – high purity battery materials to avoid performance issues, and more sustainable, responsibly sourced materials with low carbon footprint and significant ESG benefits.

Forward Looking Statements:

Certain statements contained in this announcement, including information as to the future financial performance of the projects, are forward-looking statements. Such forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by Lake Resources N.L. are inherently subject to significant technical, business, economic, competitive, political and social uncertainties and contingencies; involve known and unknown risks and uncertainties and other factors that could cause actual events or results to differ materially from estimated or anticipated events or results, expressed or implied, reflected in such forward-looking statements; and may include, among other things, statements regarding targets, estimates and assumptions in respect of production and prices, operating costs and results, capital expenditures, reserves and resources and anticipated flow rates, and are or may be based on assumptions and estimates related to future technical, economic, market, political, social and other conditions and affected by the risk of further changes in government regulations, policies or legislation and that further funding may be required, but unavailable, for the ongoing development of Lake's projects. Lake Resources N.L. disclaims any intent or obligation to update any forward-looking statements, whether as a result of new information, future events or results or otherwise. The words "believe", "expect", "anticipate", "indicate", "contemplate", "target", "plan", "intends", "continue", "budget", "estimate", "may", "will", "schedule" and similar expressions identify forward-looking statements. All forward-looking statements made in this announcement are qualified by the foregoing cautionary statements. Investors are cautioned that forward-looking statements are not guarantees of future performance and accordingly investors are cautioned not to put undue reliance on forward-looking statements due to the inherent uncertainty therein. Lake does not undertake to update any forward-looking information, except in accordance with applicable securities laws.