

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To: Company Name/Scheme Intermin Resources Ltd.

ACN/ARSN 007 761 186

1. Details of substantial holder (1)

Name Orion Mine Finance (Master) Fund I LP and Orion Mine Finance GP I Limited

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 14/06/2019

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares (Shares)	33,838,607	33,838,607	7.90%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Orion Mine Finance (Master) Fund I LP	Relevant interest under section 609 (1)(b) and (c) of the Corporations Act as the holder of the beneficial interest in the Shares with power to dispose of a control the exercise of voting power attached to the shares which were issued by the Company under the scheme of arrangement	33,838,607 Shares
Orion Mine Finance GP I Limited	Relevant interest under section 608 (3)(b) of the Corporations Act as the controller of Orion Mine Finance (Master) Fund I LP	33,838,607 Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holders of relevant interest	Registered holder of Securities	Person entitled to be registered as a holder (8)	Class and number of securities
Orion Mine Finance (Master) Fund I LP	Citicorp Nominees Pty Limited	Citicorp Nominees Pty Limited	33,838,607 Shares
Orion Mine Finance GP I Limited	Citicorp Nominees Pty Limited	Citicorp Nominees Pty Limited	33,838,607 Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four-month s prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Orion Mine Finance (Master) Fund I LP	14/06/2019	N/A	MRP Shares	33,838,607 Shares
Orion Mine Finance GP I Limited	14/06/2019	N/A	MRP Shares	33,838,607 Shares

6. Associates

The reasons the person named in paragraph 3 above and associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Orion Mine Finance (Master) Fund I LP	C/O Mitsubishi UFJ Fund Services, The Belvedere Building, 69 Pitts Bay Road, Pembroke, HM 08, Bermuda
Orion Mine Finance GP I Limited	C/O Mitsubishi UFJ Fund Services, The Belvedere Building, 69 Pitts Bay Road, Pembroke, HM 08, Bermuda
Citicorp Nominees Pty Limited	2 Park Street, Sydney, NSW, 2000

Signature

print name Oskar Lewnowski

capacity Director of Orion Mine Finance GP I Limited, general partner of Orion Mine Finance (Master) Fund I LP

sign here

date 06 / 1 / 7 / 2019