

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To: Company Name/Scheme INDOCHINE MINING LTD

ACN/ARSN A.C.N. 141 677 385

1. Details of substantial holder (1)

Name BRIAN BERNARD RODAN

ACN/ARSN (if applicable) _____

The holder became a substantial holder on 17 / 06 / 13

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
FULLY PAID ORDINARY SHARES	65,475,882	65,475,882	7.44%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
MCA NOMINEES PTY LTD	AN ASSOCIATE OF BRIAN BERNARD RODAN PURSUANT TO s608(3)(b) OF THE CORPORATIONS ACT	51,475,882 FULLY PAID ORDINARY SHARES
REDLAND PLAINS PTY LTD AS TRUSTEE FOR MAJESTIC INVESTMENT TRUST	AN ASSOCIATE OF BRIAN BERNARD RODAN PURSUANT TO s608(3)(b) OF THE CORPORATIONS ACT	5,125,000 FULLY PAID ORDINARY SHARES
REDLAND PLAINS PTY LTD AS TRUSTEE FOR BRIAN BERNARD RODAN SUPERANNUATION FUND	AN ASSOCIATE OF BRIAN BERNARD RODAN PURSUANT TO s608(3)(b) OF THE CORPORATIONS ACT	8,875,000 FULLY PAID ORDINARY SHARES

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holders of relevant interest	Registered holder of Securities	Person entitled to be registered as a holder (8)	Class and number of securities
BRIAN BERNARD RODAN	MCA NOMINEES PTY LTD	MCA NOMINEES PTY LTD	51,475,882 ORDINARY SHARES
BRIAN BERNARD RODAN	REDLAND PLAINS PTY LTD AS TRUSTEE FOR MAJESTIC INVESTMENT TRUST	REDLAND PLAINS PTY LTD AS TRUSTEE FOR MAJESTIC INVESTMENT TRUST	5,125,000 ORDINARY SHARES
BRIAN BERNARD RODAN	REDLAND PLAINS PTY LTD AS TRUSTEE FOR BRIAN BERNARD RODAN SUPERANNUATION FUND	REDLAND PLAINS PTY LTD AS TRUSTEE FOR BRIAN BERNARD RODAN SUPERANNUATION FUND	8,875,000 ORDINARY SHARES

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
REFER ANNEXURE 1				

6. Associates

The reasons the person named in paragraph 3 above and associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
MCA NOMINEES PTY LTD	AN ASSOCIATE OF BRIAN BERNARD RODAN PURSUANT TO s608(3)(b) OF THE CORPORATIONS ACT
REDLAND PLAINS PTY LTD AS TRUSTEE FOR MAJESTIC INVESTMENT TRUST	AN ASSOCIATE OF BRIAN BERNARD RODAN PURSUANT TO s608(3)(b) OF THE CORPORATIONS ACT
REDLAND PLAINS PTY LTD AS TRUSTEE FOR BRIAN BERNARD RODAN SUPERANNUATION FUND	AN ASSOCIATE OF BRIAN BERNARD RODAN PURSUANT TO s608(3)(b) OF THE CORPORATIONS ACT

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
BRIAN BERNARD RODAN	PO BOX 1097 CANNING BRIDGE APPLECROSS WA 6153
MCA NOMINEES PTY LTD	PO BOX 1341 WEST PERTH WA 6872
REDLAND PLAINS PTY LTD AS TRUSTEE FOR MAJESTIC INVESTMENT TRUST	PO BOX 1097 CANNING BRIDGE APPLECROSS WA 6153
REDLAND PLAINS PTY LTD AS TRUSTEE FOR BRIAN BERNARD RODAN SUPERANNUATION FUND	PO BOX 1097 CANNING BRIDGE APPLECROSS WA 6153

Signature

print name BRIAN BERNARD RODAN capacity _____
 sign here  date 19 / 08 / 13

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant issues (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in Section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.



This is Annexure A of 1 page referred to in Form 603 Notice of Initial Substantial Holder
Dated 19 August 2013

Company Name: Indochine Mining Ltd
Details of Substantial Holder: Name: Brian Bernard Rodan

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of Securities	
		Cash	Non-cash	Class	Number
REDLAND PLAINS PTY LTD AS TRUSTEE FOR BRIAN BERNARD RODAN SUPERANNUATION FUND	23/10/2012	58,520	-	Ordinary	400,000
REDLAND PLAINS PTY LTD AS TRUSTEE FOR MAJESTIC INVESTMENT TRUST	25/10/2012	141,700	-	Ordinary	1,000,000
REDLAND PLAINS PTY LTD AS TRUSTEE FOR BRIAN BERNARD RODAN SUPERANNUATION FUND	01/11/2012	75,000	-	Ordinary	500,000
REDLAND PLAINS PTY LTD AS TRUSTEE FOR BRIAN BERNARD RODAN SUPERANNUATION FUND	22/01/2013	110,000	-	Ordinary	1,000,000
REDLAND PLAINS PTY LTD AS TRUSTEE FOR BRIAN BERNARD RODAN SUPERANNUATION FUND	22/03/2013	48,850	-	Ordinary	500,000
MCA NOMINEES PTY LTD	09/04/2013	2,897,588	-	Ordinary	28,975,882
REDLAND PLAINS PTY LTD AS TRUSTEE FOR MAJESTIC INVESTMENT TRUST	11/04/2013	42,368	-	Ordinary	525,000
REDLAND PLAINS PTY LTD AS TRUSTEE FOR MAJESTIC INVESTMENT TRUST	18/04/2013	7,900	-	Ordinary	100,000
REDLAND PLAINS PTY LTD AS TRUSTEE FOR BRIAN BERNARD RODAN SUPERANNUATION FUND	26/04/2013	33,060	-	Ordinary	600,000
REDLAND PLAINS PTY LTD AS TRUSTEE FOR MAJESTIC INVESTMENT TRUST	01/05/2013	20,625	-	Ordinary	375,000
MCA NOMINEES PTY LTD	17/06/2013	700,000	-	Ordinary	10,000,000
REDLAND PLAINS PTY LTD AS TRUSTEE FOR BRIAN BERNARD RODAN SUPERANNUATION FUND	17/06/2013	192,500	-	Ordinary	2,750,000
MCA NOMINEES PTY LTD	19/08/2013	1,000,000	-	Ordinary	12,500,000
REDLAND PLAINS PTY LTD AS TRUSTEE FOR MAJESTIC INVESTMENT TRUST	19/08/2013	250,000	-	Ordinary	3,125,000
REDLAND PLAINS PTY LTD AS TRUSTEE FOR BRIAN BERNARD RODAN SUPERANNUATION FUND	19/08/2013	250,000	-	Ordinary	3,125,000


Signature

print name BRIAN BERNARD RODAN

capacity

sign here x

date

19/08/2013