

Wednesday, 10 April 2019

Hastings Technology Metals Limited

ABN 43 122 911 399

ASX Stock Code: HAS

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Board

Charles Lew (Executive Chairman)

Jean Claude Steinmetz (Non-Executive Director)

Mal Randall (Non-Executive Director)

Neil Hackett (Non-Executive Director and Company Secretary)

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REPLACEMENT PROSPECTUS – HASTINGS RIGHTS ISSUE

Hastings Technology Metals Limited (ASX: HAS) (**Company**) refers to its prospectus dated 9 April 2019 (**Original Prospectus**) pursuant to which a non-renounceable pro-rata entitlement offer was made to eligible shareholders (**Rights Issue**).

The Company advises that it has today issued a replacement prospectus (**Replacement Prospectus**) to reflect changes made to the timetable for the Rights Issue.

The revised timetable in connection with the Rights Issue is now as follows:

Announcement of Rights Issue Offer	Tuesday, 9 April 2019
Lodgement of Prospectus with ASIC and ASX	Wednesday, 10 April 2019
Company sends letters to Shareholders	Thursday, 11 April 2019
"Ex" Date	Friday, 12 April 2019
Record Date	Monday, 15 April 2019
Prospectus and Application Form dispatch to Eligible Shareholders	Thursday, 18 April 2019
Opening Date of Rights Issue Offer	Thursday, 18 April 2019
Last day to extend the Rights Issue Offer closing date	Monday, 29 April 2019
Closing Date of Rights Issue Offer	Thursday, 2 May 2019
Securities quoted on a deferred settlement basis	Friday, 3 May 2019
Shortfall notification date	Tuesday, 7 May 2019
Issue of Rights Shares and Deferred Settlement Trading Ends	Thursday, 9 May 2019
Anticipated date for despatch of holding statements for Rights Shares and Rights Options	Thursday, 9 May 2019



These dates (other than the date of the prospectus and date of lodgement of the prospectus with ASX and ASIC) are indicative only. The Company will release to the ASX a Replacement Prospectus that incorporates the revised timetable set out above.

The Company reserves the right, subject to the *Corporations Act 2001* (Cth), ASX Listing Rules and other applicable laws, to vary the dates of the Rights Offer, including extending the Closing Date or accepting late applications, either generally or in particular cases, without notice.

Further information on the Rights Issue is set out in the Replacement Prospectus for the Rights Issue, which will be mailed to eligible shareholders shortly after the Record Date. Persons should consider the prospectus before deciding whether to acquire securities and will need to complete a personalised entitlement acceptance form that will accompany the Replacement Prospectus.

Guy Robertson
Company Secretary