

GLOBAL METALS EXPLORATION NL

23 December 2011

ASX Release Stock Code: GNI

NOTICE UNDER SECTION 708A

Global Metals Exploration NL (Company) advises that Company issued the following shares and options on the dates set out below:

- 3,704,435 Ordinary fully paid shares and 1,851,662 attaching options exercisable at \$0.02 on or before 1 November 2015, on 23 December 2011;
- 12,558,813 options exercisable at \$0.02 on or before 1 November 2015, on 23 December 2011

The above ordinary fully paid shares and options are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The shares were issued without disclosure to the private investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

For further information please contact:

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