

28 November 2011

The Company Announcements Office
Australian Stock Exchange Limited
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

RESULTS OF ANNUAL GENERAL MEETING

Resolution Outcomes

In accordance with Listing Rule 3.13.2 the directors of Focus Minerals Limited ("**Focus**" or "**the Company**") advise that the resolutions put to shareholders were carried at the Annual General Meeting of the Company held today.

The resolutions were: -

RESOLUTION 1 – ADOPTION OF REMUNERATION REPORT

"That, for the purpose of Section 250R(2) of the Corporations Act and for all other purposes, approval is given for the adoption of the remuneration report as contained in the Company's annual financial report for the financial year ended 30 June 2011."

Defeated on a Poll.

Declared results of the Poll - 25.35% of votes were against the resolution.

RESOLUTION 2 – RE-ELECTION OF DIRECTOR – GERRY FAHEY

"That, for the purpose of clause 13.4 of the Constitution and for all other purposes, Gerry Fahey, a Director who was appointed on 18 April 2011, retires, and being eligible, is re-elected as a Director."

Carried on a show of hands.

RESOLUTION 3 – RE-ELECTION OF DIRECTOR – BRUCE MCCOMISH

"That, for the purpose of clause 13.4 of the Constitution and for all other purposes, Bruce McComish, a Director who was appointed on 18 April 2011, retires, and being eligible, is re-elected as a Director."

Carried on a show of hands.

RESOLUTION 4 – RE-ELECTION OF DIRECTOR – DONALD TAIG

"That, for the purpose of clause 13.2 of the Constitution and for all other purposes, Donald Taig, a Director who retires by rotation, and being eligible, is re-elected as a Director."

Carried on a show of hands.

RESOLUTION 5 – RE-ELECTION OF DIRECTOR - PHILLIP LOCKYER

“That, for the purpose of clause 13.2 of the Constitution and for all other purposes, Phillip Lockyer, a Director who retires by rotation, and being eligible, is re-elected as a Director.”

Carried on a show of hands.

RESOLUTION 6 – DIRECTORS’ REMUNERATION

“That, for the purposes of clause 13.7 of the Constitution, ASX Listing Rule 10.17 and for all other purposes, Shareholders approve the maximum total aggregate fixed sum per annum to be paid to Directors to be increased by \$200,000 to the new sum of \$400,000 as described in the Explanatory Statement.”

Voting Exclusion: The Company disregarded (a) any votes cast on this Resolution by a Director and any of their associates; and (b) any votes cast by a member of the Key Management Personnel (including a Director), or a Closely Related Party.

Carried on a show of hands.

RESOLUTION 7 – RATIFICATION OF PRIOR ISSUE – PLACEMENT SHARES

“That, for the purpose of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the allotment and issue of 425,000,000 Shares as described in the Explanatory Statement.”

Voting Exclusion: The Company disregarded any votes cast on this Resolution by a person who participated in the issue and any of their associates

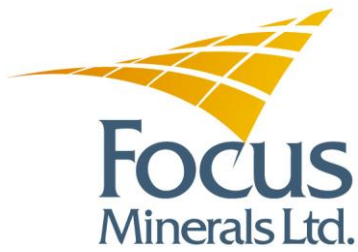
Carried on a show of hands.

RESOLUTION 8 – AMENDMENT TO CONSTITUTION – REMUNERATION OF EXECUTIVE DIRECTORS

“That the constitution of the Company be amended with effect from the date of this resolution by inserting the words “(other than the Managing Director or Executive Director)” in the first line of clause 13.7 of the constitution immediately after the word “Directors”.

Voting Exclusion: The Company disregarded (a) any votes cast on this Resolution by a Director and any of their associates; and (b) any votes cast on Resolution 6 by a member of the Key Management Personnel (including a Director), or a Closely Related Party

Carried on a show of hands.



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A summary of proxy votes in relation to the resolutions is presented in the table attached.

Yours faithfully,

JON GRYGORCEWICZ
Company Secretary

DISCLOSURE OF PROXY VOTES

In accordance with section 251AA of the Corporations Law, the following information is provided to Australian Stock Exchange Limited in relation to resolutions presented to members of Focus Minerals Limited at the Annual General Meeting held on 28 November 2011..

	Resolution Number	Resolution Number	Resolution Number	Resolution Number	Resolution Number
	1	2	3	4	5
Decided by show of hands (S) or poll (P) or Withdrawn (W)	Poll	S	S	S	S
Total number of proxy votes exercisable by proxies validly appointed	1,026,962,172	965,595,835	965,595,835	965,595,835	965,595,835
<i>Total number of proxy votes in respect of which the appointments specified that:-</i>					
the proxy is to vote for the resolution	759,185,700	949,861,808	945,363,661	762,948,817	706,682,852
the proxy is to vote against the resolution	260,317,534	5,614,962	10,113,109	192,931,953	244,787,918
the proxy is to abstain on the resolution	7458,938	10,119,065	10,119,065	9,715,065	14,125,065
the proxy is open on the resolution	nil	nil	nil	nil	nil
the proxy is excluded on the resolution	nil	nil	nil	nil	nil
the proxy may vote at the proxy's discretion					

	Resolution Number	Resolution Number	Resolution Number
	6	7	8
Decided by show of hands (S) or poll (P) or Withdrawn (W)	S	S	S
Total number of proxy votes exercisable by proxies validly appointed	965,595,835	965,595,835	965,595,835
<i>Total number of proxy votes in respect of which the appointments specified that:-</i>			
the proxy is to vote for the resolution	935,873,797	938,839,401	931,251,290
the proxy is to vote against the resolution	24,360,243	14,217,176	20,999,724
the proxy is to abstain on the resolution	5,361,795	12,539,258	13,344,821
the proxy is open on the resolution	nil	nil	nil
the proxy is excluded on the resolution	nil	nil	nil
the proxy may vote at the proxy's discretion			

Note: Resolution numbers in the tables above refer to the numbering in this Stock Exchange announcement and not necessarily the numbering in the notice of meeting.