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Perth WA 6000  
T / +61 (8) 9216 7100

Your Ref:  
Our Ref: 240176

Allion Partners Pty Ltd  
ABN: 43 109 326 463

24 November 2023

Attention: The Company Secretary  
Delta Lithium Limited  
Level 2, 18 Richardson Street  
WEST PERTH WA 6005

Company Announcements  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL SHAREHOLDER FOR DELTA LITHIUM LIMITED**

We refer to the notice of change of interests of substantial shareholding lodged by Hancock Prospecting Pty Ltd and associated parties (together **HPPL**) on 23 November 2023 with respect to Delta Lithium Limited (ASX: DLI) (**HPPL Notice**).

Please find attached a notice of change of interests of substantial shareholder in relation to a relevant interest held by Bianca Rinehart (in her capacity as trustee of the Hope Margaret Hancock Trust) in 12.07% of the fully paid ordinary shares in Delta Lithium Limited (**BR Notice**).

The interest disclosed in the BR Notice arises by virtue of the operation of section 608(3)(a) of the *Corporations Act 2001* (Cth) and relates to the same shares the subject of the HPPL Notice. The information contained in the BR Notice is based solely on the disclosure contained in the HPPL Notice. Ms Rinehart makes no representation with respect to the disclosure contained in the HPPL Notice.

We understand that HPPL and associated parties have an aggregate beneficial and economic interest in 12.07% of Delta Lithium Limited's ordinary shares.

Yours faithfully

Philip Lucas\*  
Partner  
D / +61 (8) 9216 7171  
E / [plucas@allionpartners.com](mailto:plucas@allionpartners.com)

*\*Sent electronically without signature*

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[allionpartners.com](http://allionpartners.com)

## Form 604

Corporations Act 2001  
Section 671B

### Notice of change of interests of substantial holder

To Company Name/Scheme Delta Lithium Limited

ACN/ARSN 107 244 039

#### 1. Details of substantial holder (1)

Name Bianca Hope Rinehart in her capacity as trustee of the Hope Margaret Hancock Trust\*

ACN/ARSN (if applicable) Not applicable

There was a change in the interests of the substantial holder on 21/11/2023

The previous notice was given to the company on 21/11/2023

The previous notice was dated 21/11/2023

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4)           | Previous notice |                  | Present notice |                  |
|-----------------------------------|-----------------|------------------|----------------|------------------|
|                                   | Person's votes  | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary shares ( <b>Shares</b> ) | 37,488,897      | 7.02%            | 75,436,171     | 12.07%           |

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

| Date of change                                                                                                                                                                                                                                                                                                                                                                                            | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|----------------------|-----------------------------------------------|-----------------------------------------|-------------------------|
| For changes in relevant interests held by Bianca Hope Rinehart in her capacity as trustee of the Hope Margaret Hancock Trust* refer to the substantial shareholder notice dated 23 November 2023 lodged by Mrs Georgina Hope Rinehart, Hancock Prospecting Pty Ltd (ACN 008 676 417) ( <b>HPPL</b> ) and the subsidiaries of HPPL (together, <b>HPPL Parties</b> ) attached to this notice as Annexure A. |                                        |                      |                                               |                                         |                         |

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest                                                                                                                                                                                 | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6)                                                                                                                                                                                                                                   | Class and number of securities | Person's votes |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|----------------|
| Bianca Hope Rinehart in her capacity as trustee of the Hope Margaret Hancock Trust* and each of the persons listed in the substantial shareholder notice dated 23 November 2023 lodged by the HPPL Parties. | HPPL                            | HPPL                                           | Bianca Hope Rinehart, in her capacity as trustee of the Hope Margaret Hancock Trust, has a relevant interest under section 608(3)(a) of the Corporations Act by reason of holding more than 20% of the voting power (as defined in the Corporations Act) in HPPL. | 75,436,171 Shares              | 75,436,171     |

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| Not Applicable                    | Not Applicable        |

**6. Addresses**

The addresses of persons named in this form are as follows:

| Name                 | Address                                           |
|----------------------|---------------------------------------------------|
| Bianca Hope Rinehart | PO Box H27 Australia Square NSW 1215              |
| HPPL Parties         | Level 3, 28-42 Ventnor Avenue, West Perth WA 6005 |

**Signature**

print name Bianca Hope Rinehart in her capacity as trustee of the Hope Margaret Hancock Trust\*

sign here



date 24 / 11 / 2023

\* Information contained in this Form is based on the notice of substantial shareholder lodged by the HPPL Parties and dated 23 November 2023 (HPPL Notice). Ms Rinehart makes no representation with respect to the disclosures contained in the HPPL Notice.

Annexure A

This is Annexure A of 7 pages referred to in Form 604 (Notice of change of interests of substantial holder) given by Bianca Hope Rinehart in her capacity as trustee of the Hope Margaret Hancock Trust\*.



\_\_\_\_\_  
Bianca Rinehart

24 November 2023

\_\_\_\_\_  
Date

## Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Delta Lithium Limited (DLI)

ACN/ARSN 107 244 039

## 1. Details of substantial holder (1)

Name Mrs Georgina Hope Rinehart and Hancock Prospecting Pty Ltd (HPPL) and subsidiaries of HPPL as set out in Annexure B (referred to together as the HPPL Group)

ACN (if applicable) 008 676 417

There was a change in the interests of the substantial holder on 21 / 11 / 2023

The previous notice was given to the company on 20 / 11 / 2023

The previous notice was dated 20 / 11 / 2023

## 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interest in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4)             | Previous notice |                  | Present notice |                  |
|-------------------------------------|-----------------|------------------|----------------|------------------|
|                                     | Person's votes  | Voting power (5) | Person's votes | Voting power (5) |
| Fully paid ordinary shares (Shares) | 37,488,887      | 7.02%            | 75,436,171     | 12.07%           |

## 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change   | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|------------------|----------------------------------------|----------------------|-----------------------------------------------|-----------------------------------------|-------------------------|
| Refer Annexure A |                                        |                      |                                               |                                         |                         |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest                   | Registered holder of securities | Person entitled to be registered as holder (S) | Nature of relevant interest (S)                                                                                                                   | Date and number of securities | Person's votes |
|-----------------------------------------------|---------------------------------|------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------|----------------|
| HPPL                                          | HPPL                            | HPPL                                           | HPPL has a relevant interest under section 608(1) of the Corporations Act 2001 (CA).                                                              | 75,436,171 Shares             | 75,436,171     |
| Mrs Georgina Hope Rinehart                    | HPPL                            | HPPL                                           | Mrs Georgina Hope Rinehart has a relevant interest under section 608(3)(b) of the Corporations Act 2001 (CA) by reason of having control of HPPL. | 75,436,171 Shares             | 75,436,171     |
| Each HPPL Group Company set out in Annexure B | HPPL                            | HPPL                                           | Each HPPL Group Company has a relevant interest under section 608(3)(a) of the Corporations Act 2001 (CA).                                        | 75,436,171 Shares             | 75,436,171     |

5. Changes in association

The persons who have become associates (2) or ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN (if applicable) | Nature of association |
|------------------------------|-----------------------|
| Not applicable               | Not applicable        |

6. Addresses

The addresses of persons named in this form are as follows:

| Name                                                                               | Address                                         |
|------------------------------------------------------------------------------------|-------------------------------------------------|
| Mrs Georgina Hope Rinehart, HPPL and each HPPL Group Company set out in Annexure B | Level 3, 28-42 Ventnor Avenue, West Perth, 6005 |

Signature

print name: S J Huang

sign here: 

capacity: Secretary  
date: 23/11/2023

## Annexure A

This is Annexure A of 1 page referred to in Form 604 (Notice of change of interests of substantial holder) given by Mrs Georgina Hope Rinehart, Hancock Prospecting Pty Ltd and its subsidiaries.



S J Huang  
Company Secretary

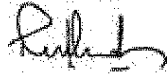
23 / 11 / 2023

Date

| Date of change | Person whose relevant interest changed | Nature of change                                                                                                                                                                   | Consideration given in relation to change | Class and number of securities affected | Person's voted affected |
|----------------|----------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|-----------------------------------------|-------------------------|
| 21/11/2023     | HPPL                                   | On-market acquisition of shares                                                                                                                                                    | \$0.49 per share                          | 1,100,000 shares                        | 1,100,000               |
| 21/11/2023     | HPPL                                   | Participation in 2:7 non-renounceable Institutional Entitlement Offer ("Offer") and the Bookbuild for new shares not allocated to eligible institutional investors under the Offer | \$0.46 per share                          | 36,847,274 shares                       | 36,847,274              |

## Annexure B

This is Annexure B of 4 pages referred to in Form 604 (Notice of change of interests of substantial holder) given by Mrs Georgina Hope Rinehart, Hancock Prospecting Pty Ltd and its subsidiaries.



S J Huang  
Company Secretary

23 / 11 / 2023

Date

## HPPL Group Companies

| ENTITY NAME                            | AUSTRALIAN COMPANY NUMBER |
|----------------------------------------|---------------------------|
| 2GHR Prime Australian Beef Pty Ltd     | 609 509 036               |
| 2GR Australian Beef Pty Ltd            | 612 793 610               |
| 2GR Outback Beef Pty Ltd               | 612 793 629               |
| 2GR Premium Beef Pty Ltd               | 612 793 636               |
| 2GR Premium Outback Beef Pty Ltd       | 612 937 327               |
| 2GR Premium Wagyu Beef Pty Ltd         | 612 937 318               |
| 2GR Wagyu Beef Pty Ltd                 | 612 793 665               |
| Associated Management Services Pty Ltd | 609 834 504               |
| Atlas Iron Pty Ltd                     | 110 396 168               |
| Atlas Americ Finance, Inc              | N/A                       |
| Atlas Operations Pty Ltd               | 122 835 947               |
| Atlas Pty Ltd                          | 161 762 116               |
| Aurox Resources Pty Ltd                | 106 793 560               |
| Australian Outback Beef Pty Ltd        | 613 901 161               |
| Australian Beef Marketing Pty Ltd      | 617 875 313               |
| Australian Manganese Pty Ltd           | 100 061 854               |
| Aviation Lease Holdings Pty Ltd        | 602 412 993               |
| Bluelink Nominees Pty Ltd              | 152 873 690               |
| Brightside Nominees Pty Ltd            | 653 517 847               |
| BV Investments Pty Ltd                 | 657 533 983               |
| Canada Ecuadorian Holdings One Ltd     | N/A                       |
| Canada Ecuadorian Holdings Two Ltd     | N/A                       |
| Carbelco Pty Ltd                       | 655 536 262               |
| Carlinga Mining Pty Ltd                | 077 284 487               |
| Central Pilbara Holdings Pty Ltd       | 132 394 168               |
| Central Pilbara North Iron One Pty Ltd | 132 394 480               |
| Central Pilbara South Iron One Pty Ltd | 132 394 471               |
| Clover Cattle Co. Pty Ltd              | 009 107 171               |
| FerrAus Pty Ltd                        | 097 422 529               |
| FerrAus Manganese Pty Ltd              | 147 296 940               |
| Ferro Metals Australia Pty Ltd         | 113 096 106               |
| Flight Operations Pty Ltd              | 801 237 790               |
| Gayna Park Pty Ltd                     | 008 294 722               |
| Georgina Hancock (1865) Pty Ltd        | 008 696 884               |
| Ginbata Aircraft Pty Ltd               | 602 413 016               |
| Ginbata Aviation Holdings Pty Ltd      | 602 411 745               |
| Giralia Resources Pty Ltd              | 009 218 204               |
| GKI Investments Pty Ltd                | 651 697 426               |
| Gold Exploration Victoria Pty Ltd      | 803 916 382               |
| Gunnee Feedlot Pty Ltd                 | 157 796 082               |
| Haggerston Pty Ltd                     | 612 808 045               |



|                                                 |             |
|-------------------------------------------------|-------------|
| Hancock Beef Pty Ltd                            | 146 118 087 |
| Hancock Agriculture Australia Pty Ltd           | 615 243 406 |
| Hancock British Holdings Ltd                    | N/A         |
| Hancock Corporation Pty Ltd                     | 615 809 740 |
| Hancock Energy Pty Ltd                          | 130 249 624 |
| Hancock Energy (PB) Pty Ltd                     | 863 448 842 |
| Hancock Energy Corporation Pty Ltd              | 628 679 063 |
| Hancock English Holdings Pty Ltd                | 612 897 888 |
| Hancock Exploration Management Services Pty Ltd | 127 071 830 |
| Hancock Fresh Produce Pty Ltd                   | 863 482 342 |
| Hancock Group Holdings Pty Ltd                  | 612 908 018 |
| Hancock Manganese Pty Ltd                       | 131 882 277 |
| Hancock Magnetite Corporation Pty Ltd           | 650 808 147 |
| Hancock Minerals Pty Ltd                        | 057 326 824 |
| Hancock (Singapore) Pte Ltd                     | N/A         |
| Hancock Wagyu Pty Ltd                           | 168 089 272 |
| Hannine Ecuadorian Exploration and Mining S.A.  | N/A         |
| Hannine Finance Pty Ltd                         | 142 927 900 |
| Hannine Future Metals Pty Ltd                   | 672 197 723 |
| Hannine Holdings Pty Ltd                        | 154 124 204 |
| Hannine Holdings (Singapore) Pte Ltd            | N/A         |
| Hannine International (FPI) Pty Ltd             | 672 144 919 |
| Hannine International (FVCI) Pty Ltd            | 672 144 937 |
| Hannine Investments Pty Ltd                     | 146 852 991 |
| Hannine Investments (Singapore) Pte Ltd         | N/A         |
| Hannine Properties Pty Ltd                      | 651 857 066 |
| Hannine Properties (Singapore) Pte Ltd          | N/A         |
| Hanroy Holdings Pty Ltd                         | 657 533 674 |
| Hanroy Iron Ore Projects Pty Ltd                | 661 341 975 |
| Hanwest Pty Ltd                                 | 651 304 264 |
| Hanwest Infrastructure Pty Ltd                  | 658 209 717 |
| Hanwest Iron Pty Ltd                            | 651 305 978 |
| Haydon Bridge Pty Ltd                           | 612 897 959 |
| Heli Investment Company Pty Ltd                 | 651 897 437 |
| Hill View Investment Holdings Pty Ltd           | 630 584 519 |
| HMHT Investments Pty Ltd                        | 670 550 104 |
| Hope Dairies Pty Ltd                            | 608 084 159 |
| Hope Dairies (WA) Pty Ltd                       | 602 615 967 |
| Hope Downs Iron Ore Pty Ltd                     | 671 514 308 |
| Hope Downs Management Services Pty Ltd          | 681 380 930 |
| House of Hope Pty Ltd                           | 142 021 770 |
| HPPL Pastoral Properties Pty Ltd                | 078 739 958 |
| HPPL Services Pty Ltd                           | 132 384 158 |
| Jacaranda Minerals Pty Ltd                      | 117 284 570 |
| Jakktower Enterprises SA                        | N/A         |
| Jasmin Walk Pty Ltd                             | 149 227 465 |
| Lavington Pty Ltd                               | 612 808 038 |
| Liveringa Station Beef Pty Ltd                  | 168 054 448 |
| Marketwest Holdings Pty Ltd                     | 657 008 881 |
| Marketwest Investments Pty Ltd                  | 657 009 124 |
| Minera Atacama Limitada                         | N/A         |
| Minerals Australia Pty Ltd                      | 124 475 539 |
| Mt Gould Minerals Pty Ltd                       | 118 341 147 |
| Mulga Downs Iron Ore Pty Ltd                    | 080 659 150 |
| Mulga Downs Pty Ltd                             | 057 326 815 |
| Mulga Exploration Pty Ltd                       | 600 967 618 |

|                                                 |             |
|-------------------------------------------------|-------------|
| Mulga Infrastructure Pty Ltd                    | 800 987 882 |
| Mulga Iron Holdings Pty Ltd                     | 800 987 404 |
| Nicholas Downs Pty Ltd                          | 131 992 295 |
| Niunsi Pty Ltd                                  | 800 577 473 |
| Northback Holdings Corporation                  | N/A         |
| Northern Australia Pastoral Investments Pty Ltd | 188 089 558 |
| Northern Australia Pastoral Properties Pty Ltd  | 188 089 409 |
| NWI Pty Ltd                                     | 160 138 143 |
| NWQA Ops Pty Ltd                                | 137 476 370 |
| NWI Port Pty Ltd                                | 160 139 908 |
| NWI Rail Pty Ltd                                | 160 139 917 |
| Offshore Exploration Holdings Pty Ltd           | 817 999 492 |
| Ord Street Holdings Pty Ltd                     | 858 293 982 |
| Outram Properties Pty Ltd                       | 854 389 445 |
| Pastoral Properties Australia Pty Ltd           | 152 743 529 |
| Pastoral Properties (Cropping) Pty Ltd          | 827 884 824 |
| Pastoral Properties (Eastern) Pty Ltd           | 827 055 841 |
| Pastoral Properties (NSW) Pty Ltd               | 802 875 511 |
| Pastoral Properties (NT) Pty Ltd                | 812 897 931 |
| Pastoral Properties (Qld) Pty Ltd               | 169 793 011 |
| Pastoral Properties (SV) Pty Ltd                | 812 898 054 |
| Pastoral Properties (WW) Pty Ltd                | 880 899 990 |
| Pilbara Crushing and Grinding Pty Ltd           | 800 899 981 |
| Queensland Coal Investments Pty Ltd             | 144 820 187 |
| Redstone Corporation Pty Ltd                    | 826 080 159 |
| Rinehan Pty Ltd                                 | 802 397 740 |
| Rinehart Developments Pty Ltd                   | 854 973 583 |
| Rinehart Medical Pty Ltd                        | 826 307 839 |
| Riversdale Resources Pty Ltd                    | 152 889 291 |
| Roy Hill Holdings Pty Ltd                       | 123 721 077 |
| Roy Hill Infrastructure Pty Ltd                 | 130 249 633 |
| Roy Hill Iron Ore Pty Ltd                       | 123 722 038 |
| Roy Hill Logistics Pty Ltd                      | 827 019 489 |
| Roy Hill Operations Pty Ltd                     | 168 771 355 |
| S. Kidman & Co Pty Ltd                          | 887 872 317 |
| Stoneform Investments Pty Ltd                   | 188 036 093 |
| South East Pilbara Assets Pty Ltd               | 152 057 022 |
| Southwest Pastoral Properties Pty Ltd           | 802 975 520 |
| St George Magnetite Pty Ltd                     | 122 999 044 |
| Talering Resources Pty Ltd                      | 877 183 165 |
| Thomas Minerals Pty Ltd                         | 829 804 785 |
| Timeview Enterprises Pty Ltd                    | 147 613 312 |
| Tiziflower Investment Inc                       | N/A         |
| Valley Investments (WA) Pty Ltd                 | 857 597 532 |
| Valley River Holdings Pty Ltd                   | 857 982 808 |
| Venitor Entertainment Services Pty Ltd          | 148 118 087 |
| Vilbec Pty Ltd                                  | 144 802 380 |
| Wanago Australia Holdings Pty Ltd               | 826 731 760 |
| Warrego Energy Pty Ltd                          | 125 394 887 |
| Wanago Energy 127 Pty Ltd                       | 153 352 231 |
| Wanago Energy EP489 Pty Ltd                     | 133 046 787 |
| Warwick Resources Pty Ltd                       | 863 596 983 |

|                                 |             |
|---------------------------------|-------------|
| Waterhead Pty Ltd               | 812 807 913 |
| Weld Range Iron Ore Pty Ltd     | 118 340 888 |
| West Emerald Pty Ltd            | 828 738 840 |
| Westramp Resources Pty Ltd      | 008 083 783 |
| Wheelbarrow Prospecting Pty Ltd | 118 826 813 |
| Winform Nominees Pty Ltd        | 152 706 717 |
| Wingfield Avenue Pty Ltd        | 885 880 181 |
| W.N.M. MacDonaid Pty Ltd        | 008 873 758 |