

ASX Announcement

07 September 2021

Dear Shareholder,

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CLASSIC MINERALS SHARE PURCHASE PLAN - CLOSURE

The Directors of Classic Minerals Limited (“**Classic**”, or the “**Company**”), are pleased to announce that the Company’s share purchase plan (“**SPP**”) announced on 2nd August 2021 is now closed.

The SPP has raised approximately \$ 2,395,000.00 out a maximum permitted amount of \$ 8,400,000.00.

The new timetable is given below:

Allotment date	08 September 2021
Commencement of trading of new Shares on ASX	09 September 2021

On behalf of the Directors, I thank you for your ongoing support.

Yours Sincerely,

John Lester
Chairman

ENDS: