



ASX/Media Release
1 November 2017

RIGHTS ISSUE SHORTFALL

Chapmans Limited (ASX: CHP) (**Company**) is pleased to announce the closure of the non-renounceable one (1) for two (2) rights issue of fully paid ordinary shares in the Company, made pursuant to the offer dated 3 October 2017 (**Offer**).

A total of 407,500,028 shares were offered to eligible shareholders under the Offer at an issue price of \$0.005 per share to raise approximately \$2.037M before costs.

Acceptances to entitlement of 96,310,057 shares were received, along with applications for 3,128,122 additional shares to raise a total of \$497,190.

The shortfall of 308,061,849 shares will be dealt with in accordance with the procedures set out in the Offer Document.

ENDS

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About Chapmans

Chapmans Limited (ASX: CHP) is an ASX listed diversified investment company engaged in special situation investments across a diverse range of industries, with a focus and expertise in the mobile and advanced industrial technology sectors. It seeks to be an active strategic investor in high growth areas of the market, and to identify and work with emerging high growth companies. The Company's investment philosophy and approach are based on a unique mix of high conviction and special situation features, characterised by advisory and equity investments structure around specific events and assets for both public and large private corporates.