

Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
BPH Energy Ltd	41 095 912 002

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	Selective Buy Back
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Details of all shares/units bought back

2	Number of shares/units bought back	43,548,387
3	Total consideration paid or payable for the shares/units	\$1,350,00
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: date: lowest price: date:

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



21 September 11

Sign here: Date:
(Director/Company secretary)

Print name: Deborah Ambrosini
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+ See chapter 19 for defined terms.

**Australian Securities &
Investments Commission**

Electronic Lodgement Document No. 7E3956235 Lodgement date/time: 16-09-2011 16:43:15 Reference Id: 83004636

Form 484
Corporations Act 2001

Change to company details

Company details

Company name
BPH ENERGY LTD
Australian Company Number (ACN)
095 912 002

Lodgement details

Who should ASIC contact if there is a query about this form?

Name
Deborah Leonie AMBROSINI

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name
Deborah Leonie AMBROSINI
Capacity
Secretary
Signature

Date signed
16-09-2011

Form 484 - Change to company details
 BPH ENERGY LTDACN095 912 002

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	43548387	1350000	

Earliest Date of cancellation **16-09-2011**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORD	172557820	41612240.89	0.00

Earliest date of change **16-09-2011**