



19 September 2011

Companies Announcements Office
ASX Limited
10th Floor, 20 Bond Street
SYDNEY NSW 2000

Dear Sir/Madam,

RELEASE OF SHARES FROM ESCROW

The Directors of BPH Energy Limited (ASX: BPH) wish to announce the release from escrow of 9,375,000 ordinary shares in BPH. The shares are to be released on 4th October 2011 and represent the consideration paid by BPH as part of the share sale agreement for the purchase of 3M shares in Advent Energy Ltd.

An Appendix 3B follows.

Yours Sincerely

A handwritten signature in blue ink, appearing to read "D Ambrosini".

Deborah Ambrosini
Director and Company Secretary