

1 October 2019

## ASX Announcement

### Extension of Share Purchase Plan

The Directors of Blackham Resources Limited (Blackham or the Company) advise that the closing date for acceptance of applications under the Non-Underwritten Share Purchase Plan (SPP), announced on 19 September 2019, has been extended from 4 October 2019 to **5:00pm (Sydney Time) on Friday 18 October 2019**.

The SPP entitles eligible shareholders to purchase up to \$30,000 worth of shares in the Company at \$0.01 per share.

The Directors believe that the extension will allow eligible shareholders more time to take advantage of the SPP offer.

Funds from the SPP will be used to fund key mine development work programs that will underpin Blackham's FY20 production, including pre-production activities at the Williamson open pit, new tailings storage facility and rod mill refurbishment, and for general working capital purposes.

As a result of the extension to the closing date, the SPP indicative timetable has been revised as follows:

\*Dates are indicative only. The Company may vary the dates and times of the Offer without notice.

	Date
Closing Date of Offer*	5pm (Sydney Time) on Friday 18 October 2019
Issue of Shares Pursuant to the Offer*	Tuesday 22 October 2019
Commencement of Trading	Wednesday 23 October 2019
Despatch Date for Holding Statements*	Wednesday 23 October 2019

#### Allocation of SPP Shortfall Securities

The Company has capped the SPP offer at a maximum of \$3 million.

The Company advises that it reserves the right to place any shortfall securities arising from the SPP offer up to the maximum \$3 million proposed to be issued pursuant to the SPP.

The shortfall securities will be issued pursuant to the Company's existing security issue capacities under ASX Listing Rules 7.1 or 7.1A.

If you have any questions, please contact Jim Malone on +61 419 537 714.

#### **BOARD OF DIRECTORS**

Milan Jerkovic - Executive Chairman  
 Greg Fitzgerald – Non-Executive  
 Director  
 Tony James – Non Executive Director

#### **ASX CODE**

BLK

#### **CORPORATE INFORMATION**

4,407M Ordinary Shares  
 674M Quoted Options  
 176M Unquoted Options

#### **PRINCIPAL AND REGISTERED OFFICE**

L3 1 Altona Street  
 West Perth WA 6005

#### **POSTAL ADDRESS**

PO Box 1412 West Perth WA 6872

[www.blackhamresources.com.au](http://www.blackhamresources.com.au)

**E:** [info@blackhamresources.com.au](mailto:info@blackhamresources.com.au)

**P:** +61 8 9322 6418

**F:** +61 8 9322 6429

For further information on Blackham please contact:

**Milan Jerkovic**

**Executive Chairman**

**Blackham Resources Limited**

**Office: +618 9322 6418**

**Jim Malone**

**Investor Relations Manager**

**Blackham Resources Limited**

**Office: +61 419 537 714**