

23 July 2019

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam

**BLACKHAM RESOURCES LIMITED
SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT
TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001**

This notice is given by Blackham Resources Limited (ACN 119 887 606) (“Blackham”) under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (“the Act”).

Blackham advises that it has issued on 16 July 2019, 113,657,881 new shares at 1.14 cents per share in deferred consideration pursuant to a sale and purchase agreement and 107,142,857 new shares at 0.7 cents per share pursuant to a convertible security funding agreement (refer ASX announcement 16 July 2019).

Blackham gives notice under Section 708A(5)(e) of the Act that:

- (a) The Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) As a disclosing entity, Blackham is subject to regular reporting and disclosure obligations;
- (c) As at the date of this notice, Blackham has complied with the provisions of Chapter 2M as they apply to Blackham and Section 674 of the Act; and
- (d) As at the date of this notice, there is no information that is ‘excluded information’ within the meaning of Section 708A(7) and 708A(8) of the Act which is required to be disclosed by Blackham under Section 708A(6)(e) of the Act.

Blackham Resources Limited



Dan Travers
Company Secretary