

MinterEllison

30 July 2020

BY ELECTRONIC LODGEMENT: asxonline@asx.com.au

ASX Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Variation of Offer

Off-market takeover bid by Aureenne Ularring Pty Ltd to acquire all the ordinary shares in Alt Resources Limited ACN 168 928 416 (ASX: ARS)

We act for Aureenne Ularring Pty Ltd ACN 640 687 618 (**Aureenne**) in relation to its off-market takeover bid for all the ordinary shares in Alt Resources Limited ACN 168 928 416 (**Alt Resources**).

On behalf of Aureenne, we enclose the following notices from Aureenne:

1. Notice to extend the offer period under Aureenne's takeover offers for all the ordinary shares in Alt Resources pursuant to section 650D(1) of the *Corporations Act 2001* Cth (**Act**) dated 30 July 2020 which has been lodged with ASIC, and given to Alt Resources and Alt Resources shareholders and option holders. The offer period will now close at 7.00pm (Sydney time) on 21 August 2020.
2. Notice of the new date for giving notice of the status of conditions and that the offers remain conditional pursuant to section 630(2) of the Act dated 30 July 2020, in accordance with section 630(5)(b) of the Act.

Yours faithfully
MinterEllison



Ron Forster
Partner

Contact: Suzie Losanno T: +61 2 9921 4872
Suzie.Losanno@minterellison.com
Partner: Ron Forster T: +61 2 9921 4293
OUR REF: 1298153
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Level 40 Governor Macquarie Tower 1 Farrer Place Sydney
GPO Box 521 Sydney NSW 2001 Australia DX 117 Sydney
T +61 2 9921 8888 F +61 2 9921 8123 minterellison.com

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AURENNE ULARRING PTY LTD
ACN 640 687 618

Corporations Act 2001 (Cth)

Sections 650C and 650D

NOTICE OF VARIATION – EXTENSION OF OFFER PERIOD

To: Australian Securities and Investments Commission (**ASIC**)
Alt Resources Limited ACN 168 928 416 (**Alt Resources**)
ASX Limited ACN 168 928 416
Each person referred to in sections 650D(1)(c) and 650D(2) of the *Corporations Act 2001* (Cth) (as modified by ASIC Class Order [13/521])

Aurenne Ularring Pty Ltd ACN 640 687 618 (**AUPL**) gives notice under section 650D of the *Corporations Act 2001* (Cth) that its takeover offers under its off-market takeover bid for all the fully paid ordinary shares in Alt Resources (**Offer**) contained in its bidder's statement dated 15 June 2020 (**Bidder's Statement**) are varied by:

1. extending the period during which the Offer will remain open so that the Offer will now close at 7.00pm (Sydney time) on 21 August 2020 (unless further extended); and
2. varying the Offer by substituting the date "21 August 2020" for the date "7 August 2020" in all places in the Bidder's Statement where the date "7 August 2020" appears as the closing date of the Offer;

A copy of this notice was lodged with ASIC on 30 July 2020. ASIC takes no responsibility for the contents of this notice.

This notice has been approved by a resolution of the directors of AUPL.

Dated: 30 July 2020

Signed for and on behalf of
Aurenne Ularring Pty Ltd by:



Ravindran Underwood
Director (Authorised signatory)



Carl Rose
Director (Authorised signatory)

AURENNE ULARRING PTY LTD
ACN 640 687 618

Corporations Act 2001 (Cth)

Section 630(2)(b)

**NOTICE OF NEW DATE FOR GIVING NOTICE OF STATUS OF CONDITIONS
UNDER SECTION 630(2)(b) OF THE CORPORATIONS ACT**

To: Alt Resources Limited ACN 168 928 416 (**Alt Resources**)
ASX Limited ACN 168 928 416

Aurenne Ularring Pty Ltd ACN 640 687 618 (**AUPL**) gives notice that for the purposes of section 630(2)(b) of the *Corporations Act 2001* (Cth) that its takeover offers under its off-market takeover bid for all the fully paid ordinary shares in Alt Resources (**Offers**) contained in its bidder's statement dated 15 June 2020 (**Bidder's Statement**) are varied such that the new date for giving the notice of the status of the defeating conditions is 13 August 2020.

At the date of this notice, none of the defeating conditions to the Offers have been freed or, so far as AUPL knows, fulfilled. The Offers remain subject to those defeating conditions.

Dated: 30 July 2020

Signed for and on behalf of
Aurenne Ularring Pty Ltd by:



Carl Rose
Director (Authorised signatory)