



MARKET RELEASE

15 March 2013

AUSTEX OIL LIMITED

TRADING HALT

The securities of Austex Oil Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 19 March 2013 or when the announcement is released to the market.

Security Code: AOK

Anthony Ingegneri
Adviser, Listings Compliance (Sydney)



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15 March 2013

Mr Anthony Ingegneri
Adviser, Issuers
Australian Securities Exchange

REQUEST FOR TRADING HALT – LISTING RULE 17.1

AusTex Oil Limited (ASX: AOK) hereby requests a trading halt in its securities from the ASX effective immediately pending the release of an announcement with respect to an updated Reserve Report on the Company's Oil and Gas Leases in the USA.

The trading halt will last until the earlier of the commencement of trading on Tuesday 19th March 2013 or the release to the market of an announcement in relation to updated Reserve Report.

The Company is not aware of any reason as to why the trading halt should not be granted or any further information required to be disclosed to the market regarding the trading halt.

For and on behalf of
AusTex Oil Limited

A handwritten signature in blue ink, appearing to read "T. Bloomfield", is written over a faint, light blue circular watermark or stamp.

Tom Bloomfield
Company Secretary