

Austex Oil Limited

Analysis of Holdings as at 28-11-2012

Security Classes:

Fully Paid Ordinary Shares

Holdings Ranges	Holders	Total Units	%
1-1,000	115	6,960	0.002
1,001-5,000	162	680,514	0.162
5,001-10,000	249	2,091,533	0.497
10,001-100,000	881	37,901,090	9.010
100,001-99,999,999,999	447	379,952,611	90.329
Totals	1,854	420,632,708	100.000