

<b>Austex Oil Limited</b>		
<b>Fully Paid Ordinary Shares</b>		
<b>Top 20 Holdings as at 28-11-2012</b>		
<b>Holder Name</b>	<b>Balance at 28-11-2012</b>	<b>%</b>
CITICORP NOMINEES PTY LIMITED	42,524,755	10.110
KWANG HOU HUNG	31,470,590	7.482
NATIONAL NOMINEES LIMITED	17,381,542	4.132
PHESOJ PTY LTD	15,652,301	3.721
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	13,769,256	3.273
MR RICHARD A ADREY	11,018,086	2.619
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 3	10,000,000	2.377
DR LEON EUGENE PRETORIUS	9,900,000	2.354
CITICORP NOMINEES PTY LIMITED <COLONIAL FIRST STATE INV A/C>	6,400,850	1.522
KENG CHUEN THAM	6,380,000	1.517
MR VICTOR WAN	6,279,886	1.493
RONATAC PTY LTD <MASTER CARPETS HLDNG S/F A/C>	5,500,000	1.308
TERSTAN NOMINEES PTY LTD <MORROWS P/L SUPER FUND A/C>	4,404,820	1.047
MRS LINDA ADREY	3,827,234	0.910
UBS WEALTH MANAGEMENT AUSTRALIA NOMINEES PTY LTD	3,788,433	0.901
REMOVALE PTY LTD	3,501,314	0.832
DAVIES NOMINEES PTY LTD <SUPER DUPER SUPER FUND A/C>	3,500,000	0.832
BERPAID PTY LTD	3,350,000	0.796
ALGENI PTY LTD <THE URRY FAMILY S/FUND A/C>	3,335,000	0.793
UBS NOMINEES PTY LTD	3,103,400	0.738
	205,087,467	48.757
	<b>Total IC</b>	<b>420,632,708</b>