



RE-FINANCING UPDATE - CLARIFICATION

Aurelia Metals Limited ("**Aurelia**" or the "**Company**") advises that it remains in discussions with Glencore Group Funding Limited (Glencore), its major shareholder Pacific Road, and other creditors with respect to the refinancing of its current financing arrangements.

Further to the announcement of the 5th August, Aurelia here clarifies that it has agreed with Glencore a further extension of the Conversion Date with respect of its A\$50,000,000 Facility B Converting Notes from 7th August to the 12th August and that Glencore will not take any action to enforce any right it contends that it may have as a consequence of the alleged event of default, before the 11th August 2015.

Aurelia further advises that a notice of no objection for the conversion of Facilities A & B has been issued by FIRB.